

ROYAL CARIBBEAN CRUISES LTD

Form S-8

March 27, 2002

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As filed with the Securities and Exchange Commission on March 27, 2002

Registration No. 333-

SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

FORM S-8

REGISTRATION STATEMENT  
UNDER  
THE SECURITIES ACT OF 1993

ROYAL CARIBBEAN CRUISES LTD.  
(Exact name of registrant as specified in its charter)

LIBERIA	98-0081645
(State or other jurisdiction of incorporation or organization)	(IRS Employer Identification No.)

1050 Caribbean Way, Miami, Florida 33132  
(Address of principal executive offices) (Zip Code)

ROYAL CARIBBEAN CRUISES LTD.  
2000 STOCK OPTION PLAN  
(Full title of the plan)

MICHAEL J. SMITH, ESQ.  
Royal Caribbean Cruises Ltd.  
1050 Caribbean Way  
Miami, Florida 33132  
(Name and address of agent for service)

(305) 539-6000  
(Telephone number, including area code, of agent for service)

CALCULATION OF REGISTRATION FEE

Title of Securities to be Registered	Amount to be Registered (1) (2)	Proposed Maximum Offering Price Per Share (3)	Proposed Maximum Aggregate Offering Price	Amount of Registration Fee
Common Stock, par	5,000,000 Shares	U.S.\$23.13	U.S.\$115,650,000	US\$10,640

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value \$.01  
per share

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- (1) Plus an indeterminate number of shares which may be issued as a result of anti-dilution provisions contained in the Plan.
  - (2) Registrant previously registered an aggregate of 8,000,000 shares of common stock under Registration Statement No. 333-42070 on Form S-8 offered pursuant to Registrant's 2000 Stock Option Plan. The amount to be registered above represents the registration of an additional number of shares offered pursuant to such stock option plan.
  - (3) Estimated solely for the purpose of calculating the registration fee pursuant to Rules 457(c) and 457(h) promulgated pursuant to the Securities Act of 1933, as amended, on the basis of the average of the high and low prices of the Registrant's Common Stock on the New York Stock Exchange Composite tape on March 20, 2002.
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PART II

INFORMATION REQUIRED IN THE REGISTRATION STATEMENT

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2000 STOCK OPTION PLAN, AS AMENDED

OPINION OF MICHAEL J. SMITH, ESQ

PRICEWATERCOOPERS LLP

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**PART II**

**INFORMATION REQUIRED IN THE REGISTRATION STATEMENT**

This registration statement covers the registration of additional securities of the same class as other securities for which a Registration Statement filed on Form S-8 (No. 333-42070) relating to Registrant's 2000 Stock Option Plan are effective. The contents of Registration Statement No. 333-42070 are hereby incorporated in this Registration Statement by reference.

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**SIGNATURES**

Pursuant to the requirements of the Securities Act of 1933, as amended, the Registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-8 and has duly caused this Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Miami, State of Florida, on the 25th day of March, 2002.

ROYAL CARIBBEAN CRUISES LTD.  
(Registrant)

By: /s/ RICHARD D. FAIN

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Richard D. Fain  
Chairman and Chief Executive Officer

Pursuant to the requirements of the Securities Act of 1933, as amended, this registration statement has been signed below as of March 25, 2002 by the following persons in the capacities indicated:

<b>Signature</b>	<b>Title</b>
/s/ RICHARD D. FAIN _____ Richard D. Fain	Chairman, Chief Executive Officer and Director (Principal Executive Officer)
/s/ RICHARD J. GLASIER _____ Richard J. Glasier	Executive Vice President and Chief Financial Officer (Principal Financial Officer)
/s/ BLAIR H. GOULD _____ Blair H. Gould	Vice President and Controller (Principal Accounting Officer)
/s/ TOR ARNEBERG _____ Tor Arneberg	Director
/s/ BERNARD W. ARONSON _____ Bernard W. Aronson	Director
/s/ JOHN D CHANDRIS _____ John D. Chandris	Director
/s/ARVID GRUNDEKJOEN _____ Arvid Grundekjoen	Director
/s/ LAURA LAVIADA _____ Laura Laviada	Director

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Authorized Representative in the United States:

By: /s/ RICHARD D. FAIN

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Richard D. Fain

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**EXHIBIT INDEX**

<b>Exhibit Number</b>	<b>Description of Document</b>
4	Royal Caribbean Cruises Ltd. 2000 Stock Option Plan, as amended
5	Opinion of Michael J. Smith, Esq., General Counsel to Registrant
23.1	Consent of Michael J. Smith, Esq. (included in Exhibit 5 to this Registration Statement)
23.2	Consent of PricewaterhouseCoopers LLP, Independent Certified Public Accountants