BANK OF NEW YORK CO INC Form 424B3 September 03, 2003 The Bank of New York Company, Inc. [LOGO] The Bank of New York Company, Inc. \$1,000,000,000 The Bank of New York Company, Inc. CoreNotesSM Filed under Rule 424 (b) (3), Regist

Filed under Rule 424 (b)(3), Registration Statement No. 333-103003, 333-103003-01, 333-103003-02, 333-103003-03 and 333-103003-04 Pricing Supplement dated August 29, 2003 (To prospectus dated March 6, 2003, and prospectus supplement dated March 28, 2003)

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CUSIP Number	Aggregate Principal Amount		Purchasing Agent's Discount(1)	Proceeds Before Expenses(1)	-
06406JDH5	\$4,350,000	100.00%	2.00%	98.00%	-
========= Interest Rate Per Annum		: Mat	ated urity Survi ate Opti		-
5.75%	Semiannua	al Septemi	ber 17, 2018	YES	-
Interest Pa March 15, 2 Redemption Company, In	004 Information: c. on Septemb	March 15th Redeemable ber 15, 2006	at the option	15th of each ye of The Bank of rest Payment Dat re.	New York
One Wall St	New York Com reet ew York 10286				
Issue Date: Minimum Den Original Is All trades Merrill Lyn The defeasa Indenture d Subordinate	ch DTC Partic nce and cover escribed unde	4, 2003 acrements: \$ at accrued i. cipant Numbe ant defeasa er "Descript ties - Defe	nterest and cle r: 5132 nce provisions ion of Senior D	ear SDFS: DTC Bo of the Senior S Debt Securities enant Defeasance	Subordinated and Senior
(1) Expressed as a percentage of the aggregate principal amount.					

"CoreNotes" is a service mark of Merrill Lynch & Co., Inc.

Merrill Lynch & Co. Purchasing Agent

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Acting as Principal