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EMAGIN CORP
Form 8-K
March 24, 2004

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d) OF
THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported):

March 23, 2004

eMagin Corporation

(Exact name of registrant as specified in its charter)

Delaware

000-24757

56-1764501

(State or Other Jurisdiction of
Incorporation)

(Commission File Number)

(I.R.S. Employer
Identification
Number)

2070 Route 52, Hopewell Junction, New York
(Address of principal executive offices)

12533
(zip code)

(845) 892-1900

(Registrant's telephone number, including area code)

ITEM 5. OTHER EVENTS.

On March 23, 2004 eMagin Corporation ("eMagin" or the "Company") held an earnings call to discuss the preliminary 2003 year end results. The Company has attached as Exhibit 99.1 a script of this conference call. In addition, the Company issued a press release on March 24, 2004 announcing the earnings call described above which is also attached hereto as Exhibit 99.2.

ITEM 7. EXHIBITS.

Exhibit
Number

Description

99.1 Earnings Call Script.

99.2 Press Release of the Company dated March 24, 2004,
announcing the March 23, 2004 earnings call.

SIGNATURES

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Pursuant to the requirements of the Securities and Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

EMAGIN CORPORATION

Dated: March 24, 2004

By: /s/ Gary W. Jones

Name: Gary W. Jones

Title: President and Chief Executive Officer