ETHAN ALLEN INTERIORS INC Form SC 13G/A February 10, 2004

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UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

SCHEDULE 13G

Under the Securities Exchange Act of 1934 (Amendment No. 4)*

ETHAN ALLEN INTERIORS, INC.

(Name of Issuer)

COMMON

(Title of Class of Securities)

297602104

(CUSIP Number)

Check the following box if a fee is being paid with this statement []. (A fee is not required only if the filing person: (1) has a previous statement on file reporting beneficial ownership of more than five percent of the class of securities described in Item 1; and (2) has filed no amendment subsequent thereto reporting beneficial ownership of five percent or less of such class.) (See Rule 13d-7.)

*The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter the disclosures provided in a prior cover page.

The information required in the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 ("Act") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

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Amendment Number 4 to Schedule 13G (continued)

CUSIP No. 297602104

1 NAME OF REPORTING PERSON S.S. OR I.R.S. IDENTIFICATION NO. OF ABOVE PERSON Baron Capital Group, Inc. 2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP* (a) [] (b) []

3 SEC USE ONLY

| 4 | CITIZENSHI | IP OR PLACE OF ORGANIZATION | | |
|------------------------------|---|---|--|--|
| | New York | | | |
| SHARES BENEFICIALLY | | 5 SOLE VOTING POWER 0 | | |
| | | 6 SHARED VOTING POWER 1,844,404 | | |
| | | 7 SOLE DISPOSITIVE POWER 0 | | |
| | | 8 SHARED DISPOSITIVE POWER 1,866,404 | | |
| 9 | AGGREGATE | AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON | | |
| 10 | | IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES* | | |
| 11 | PERCENT OF | CLASS REPRESENTED BY AMOUNT IN ROW (9) | | |
| | 5.0% | | | |
| 12 TYPE OF REPORTING PERSON* | | | | |
| | HC, CO | | | |
| | | *SEE INSTRUCTIONS BEFORE FILLING OUT | | |
| | | Page 3 of 11 Pages | | |
| Amend | lment Number | 4 to Schedule 13G (continued) | | |
| CUSIP | No. 2976021 | .04 | | |
| 1 | 1 NAME OF REPORTING PERSON S.S. OR I.R.S. IDENTIFICATION NO. OF ABOVE PERSON | | | |
| | BAMCO, Inc | | | |
| 2 | CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP* (a) [] (b) [] | | | |
| 3 | SEC USE ON | 1LÅ | | |
| 4 | CITIZENSHI | IP OR PLACE OF ORGANIZATION | | |
| | New York | | | |

| SHARES BENEFICIALLY OWNED BY EACH REPORTING | | | SOLE VOTING POWER 0 | | | |
|---|---|-------|---|------------|------------|--|
| | | | SHARED VOTING POWER 1,691,000 | | | |
| | | 7 | SOLE DISPOSITIVE POWER 0 | | | |
| | | 8 | SHARED DISPOSITIVE POWER 1,706,000 | | | |
| 9 | | AMOUN | I BENEFICIALLY OWNED BY EACH REPORTIN | IG PERSON | N | |
| | 1,706,000 | | | | | |
| 10 | CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES* | | | | IN SHARES* | |
| 11 | PERCENT OF | CLAS | S REPRESENTED BY AMOUNT IN ROW (9) | | | |
| | 4.6% | | | | | |
| 12 | TYPE OF RE | PORTI | NG PERSON* | | | |
| | IA, CO | | | | | |
| | | * | SEE INSTRUCTIONS BEFORE FILLING OUT | | | |
| | | | | | | |
| | | | Page 4 of 11 Pages | 5 | | |
| Amend | ment Number | 4 to | Schedule 13G (continued) | | | |
| | No. 2976021 | | | | | |
| 1 | NAME OF RE S.S. OR I. | | NG PERSON IDENTIFICATION NO. OF ABOVE PERSON | | | |
| | Baron Capi | tal M | anagement, Inc. | | | |
| 2 | CHECK THE | APPRO | PRIATE BOX IF A MEMBER OF A GROUP* | | | |
| | | | | (a) (b) | | |
| 3 | SEC USE ON | LY | | | | |
| 4 | CITIZENSHIP OR PLACE OF ORGANIZATION | | | | | |
| | New York | | | | | |
| NUM | BER OF | 5 | SOLE VOTING POWER | | | |
| S | HARES | | 0 | | | |
| BENEFICIALLY OWNED BY EACH REPORTING | | 6 | SHARED VOTING POWER | | | |
| | | | 153,404 | | | |

| PERSON WITH | | 7 SOLE DISPOSITIVE POWER 0 | | |
|--|---|---|---|--|
| | | 8 | SHARED DISPOSITIVE POWER 160,404 | |
| 9 | AGGREGATE | AMOUN | T BENEFICIALLY OWNED BY EACH REPORTING PERSON | |
| | 160,404 | | | |
| 10 | CHECK BOX | IF TH | E AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES* | |
| 11 | PERCENT O | F CLAS | S REPRESENTED BY AMOUNT IN ROW (9) | |
| | 0.4% | | | |
| 12 | | | NG PERSON* | |
| | IA, CO | | | |
| | | * | SEE INSTRUCTIONS BEFORE FILLING OUT | |
| | | | | |
| | | | | |
| | | | | |
| | | | Page 5 of 11 Pages | |
| endme | nt Number | 4 to | | |
| | | | Page 5 of 11 Pages Schedule 13G (continued) | |
| SIP N | 0. 297602 | 104 | Schedule 13G (continued) | |
| SIP N 1 | 0. 297602 NAME OF R | 104 EPORTI | | |
| SIP N 1 | 0. 297602 NAME OF R | 104 EPORTI .R.S. | Schedule 13G (continued) | |
| SIP N 1 | To. 297602 NAME OF R S.S. OR I Ronald Ba | 104 EPORTI .R.S. ron | Schedule 13G (continued) NG PERSON IDENTIFICATION NO. OF ABOVE PERSON | |
| SIP N 1 | To. 297602 NAME OF R S.S. OR I Ronald Ba | 104 EPORTI .R.S. ron | Schedule 13G (continued) NG PERSON IDENTIFICATION NO. OF ABOVE PERSON PRIATE BOX IF A MEMBER OF A GROUP* (a) [] | |
| SIP N 1 | To. 297602 NAME OF R S.S. OR I Ronald Ba | 104 EPORTI .R.S. ron | Schedule 13G (continued) NG PERSON IDENTIFICATION NO. OF ABOVE PERSON PRIATE BOX IF A MEMBER OF A GROUP* | |
| SIP N 1 2 | To. 297602 NAME OF R S.S. OR I Ronald Ba | 104 EPORTI .R.S. ron APPRC | Schedule 13G (continued) NG PERSON IDENTIFICATION NO. OF ABOVE PERSON PRIATE BOX IF A MEMBER OF A GROUP* (a) [] | |
| SIP N 1 2 | NAME OF R S.S. OR I Ronald Ba CHECK THE | 104 EPORTI .R.S. ron APPRC | Schedule 13G (continued) NG PERSON IDENTIFICATION NO. OF ABOVE PERSON PRIATE BOX IF A MEMBER OF A GROUP* (a) [] | |
| SIP N 1 | NAME OF R S.S. OR I Ronald Ba CHECK THE SEC USE O | 104 EPORTI .R.S. ron APPRC | Schedule 13G (continued) NG PERSON IDENTIFICATION NO. OF ABOVE PERSON PRIATE BOX IF A MEMBER OF A GROUP* (a) [] | |
| SIP N 1 2 3 4 | NAME OF R S.S. OR I Ronald Ba CHECK THE SEC USE O | 104 EPORTI .R.S. ron APPRC | Schedule 13G (continued) NG PERSON IDENTIFICATION NO. OF ABOVE PERSON OPRIATE BOX IF A MEMBER OF A GROUP* (a) [] (b) [] | |
| SIP N 1 2 3 4 | NAME OF R S.S. OR I Ronald Ba CHECK THE SEC USE O CITIZENSH | 104 EPORTI .R.S. ron APPRC NLY IP OR | Schedule 13G (continued) NG PERSON IDENTIFICATION NO. OF ABOVE PERSON OPRIATE BOX IF A MEMBER OF A GROUP* (a) [] (b) [] | |
| SIP N 1 2 3 4 NUMB SH | O. 297602 NAME OF R S.S. OR I Ronald Ba CHECK THE SEC USE O CITIZENSH USA ER OF ARES | 104 EPORTI .R.S. ron APPRC NLY IP OR | Schedule 13G (continued) NG PERSON IDENTIFICATION NO. OF ABOVE PERSON OPRIATE BOX IF A MEMBER OF A GROUP* (a) [] (b) [] PLACE OF ORGANIZATION | |
| SIP N 1 2 3 4 NUMB SH BENEF OWN | O. 297602 NAME OF R S.S. OR I Ronald Ba CHECK THE SEC USE O CITIZENSH USA ER OF ARES ICIALLY ED BY | 104 EPORTI .R.S. ron APPRC NLY IP OR 5 | Schedule 13G (continued) NG PERSON IDENTIFICATION NO. OF ABOVE PERSON PPRIATE BOX IF A MEMBER OF A GROUP* (a) [] (b) [] PLACE OF ORGANIZATION SOLE VOTING POWER 0 SHARED VOTING POWER | |
| SIP N 1 2 3 4 NUMB SH BENEF OWN E | O. 297602 NAME OF R S.S. OR I Ronald Ba CHECK THE SEC USE O CITIZENSH USA ER OF ARES ICIALLY | 104 EPORTI .R.S. ron APPRC NLY IP OR 5 | Schedule 13G (continued) NG PERSON IDENTIFICATION NO. OF ABOVE PERSON PPRIATE BOX IF A MEMBER OF A GROUP* (a) [] (b) [] PLACE OF ORGANIZATION SOLE VOTING POWER 0 | |
| SIP N 1 2 3 4 NUMB SH BENEF OWN E REPO PE | NAME OF R S.S. OR I Ronald Ba CHECK THE SEC USE O CITIZENSH USA ER OF ARES ICIALLY ED BY ACH | 104 EPORTI .R.S. ron APPRC NLY IP OR 5 | Schedule 13G (continued) NG PERSON IDENTIFICATION NO. OF ABOVE PERSON PPRIATE BOX IF A MEMBER OF A GROUP* (a) [] (b) [] PLACE OF ORGANIZATION SOLE VOTING POWER 0 SHARED VOTING POWER | |

Edgar Filing: ETHAN ALLEN INTERIORS INC - Form SC 13G/A AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON 9 1,866,404 _____ 10 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES* _____ 11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9) 5.0% _____ 12 TYPE OF REPORTING PERSON* HC, IN _____ _____ *SEE INSTRUCTIONS BEFORE FILLING OUT Page 6 of 11 Pages Item 1. (a) Name of Issuer: ETHAN ALLEN INTERIORS, INC. (b) Address of Issuer's Principal Executive Offices: Ethan Allen Drive Danbury, CT 06811 Item 2. (a) Name of Persons Filing: Baron Capital Group, Inc. ("BCG") BAMCO, Inc. ("BAMCO") Baron Capital Management ("BCM") Ronald Baron (b) Address of Principal Business Office: 767 Fifth Avenue New York, NY 10153 Citizenship: (C) BCG, BAMCO and BCM are New York corporations. Ronald Baron is a citizen of the United States. (d) Title of Class Securities: COMMON (e) CUSIP Number: 297602104 Item 3. PERSONS FILING: BCG and Ronald Baron are: (g) Parent holding companies, in accordance with Section 240.13d-1(b)(ii)(G) BAMCO and BCM are: (e) Investment Advisers registered under Section 203 of the Investment Advisers Act of 1940 All persons filing are: (h) Group, in accordance with Rule 13d-1(b)(1)(ii)(F)

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Item 4. OWNERSHIP^

(a) Amount Beneficially Owned as of December 31, 2003:

| BCG: | 1,866,404 | shares |
|---------------|-----------|--------|
| BAMCO: | 1,706,000 | shares |
| BCM: | 160,404 | shares |
| Ronald Baron: | 1,866,404 | shares |

(b) Percent of Class:

| BCG: | 5.0% |
|---------------|------|
| BAMCO: | 4.6% |
| BCM: | 0.4% |
| Ronald Baron: | 5.0% |

^BCG and Ronald Baron disclaim beneficial ownership of shares held by their controlled entities (or the investment advisory clients thereof) to the extent such shares are held by persons other than BCG and Ronald Baron. BAMCO and BCM disclaim beneficial ownership of shares held by their investment advisory clients to the extent such shares are held by persons other than BAMCO, BCM and their affiliates.

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| (C) | Number | of shares as to whi | ch such person has: |
|-----|--------|---------------------|------------------------|
| | (i) | sole power to vote | or direct the vote: |
| | | BCG: | 0 |
| | | BAMCO: | 0 |
| | | BCM: | 0 |
| | | Ronald Baron: | 0 |
| | (ii) | shared power to vo | te or direct the vote: |
| | | BCG: | 1,844,404 |
| | | BAMCO: | 1,691,000 |
| | | BCM: | 153,404 |
| | | Ronald Baron: | 1,844,404 |
| | (iii) | sole power to disp | ose or to direct |
| | | the disposition of | :* |
| | | BCG: | 0 |
| | | BAMCO: | 0 |
| | | BCM: | 0 |
| | | Ronald Baron: | 0 |
| | (iv) | shared power to di | spose or direct |
| | | the disposition of | - :* |
| | | BCG: | 1,866,404 |
| | | BAMCO: | 1,706,000 |
| | | BCM: | 160,404 |
| | | Ronald Baron: | • |
| | | | · · |

- Item 5. OWNERSHIP OF 5% OR LESS OF A CLASS Not Applicable
- Item 6. OWNERSHIP OF MORE THAN 5% ON BEHALF OF ANOTHER PERSON No material change.

Item 7. IDENTIFICATION AND CLASSIFICATION OF THE SUBSIDIARY WHICH ACQUIRED THE SECURITY BEING REPORTED ON BY THE PARENT HOLDING COMPANY

> BAMCO and BCM are subsidiaries of BCG. Ronald Baron owns a controlling interest in BCG.

Item 8. IDENTIFICATION AND CLASSIFICATION OF MEMBERS OF THE GROUP

See Item 3.

* By virtue of investment advisory agreements with their respective clients, BAMCO and BCM have been given the discretion to dispose or the disposition of the securities in the advisory accounts. All such discretionary agreements, are however, revocable.

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Item 9. NOTICE OF DISSOLUTION OF GROUP

Not applicable.

Item 10. Certification

By signing below I certify that, to the best of my knowledge and belief, the securities referred to above were acquired in the ordinary course of business and were not acquired for the purpose of and do not have the effect of changing or influencing the control of the issuer of such securities and were not acquired in connection with or as a participant in any transaction having such purposes or effect.

Signature

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Date: February 10, 2004

Baron Capital Group, Inc., BAMCO, Inc. and Baron Capital Management, Inc. By:

/s/ Ronald Baron

Ronald Baron, Chairman and CEO

Ronald Baron, Individually

By:

/s/ Ronald Baron

Ronald Baron

Joint Filing Agreement

The undersigned each hereby agree that the Schedule 13G dated February 10, 2004, which relates to the ordinary stock of Ethan Allen Interiors, Inc., is to be filed jointly on behalf of each of them for the reasons stated therein, and any amendments thereto shall be filed jointly by the undersigned.

Dated: February 10, 2004

Baron Capital Group, Inc., BAMCO, Inc. and Baron Capital Management, Inc. By:

/s/ Ronald Baron

Ronald Baron, Chairman and CEO

Ronald Baron, Individually By:

/s/ Ronald Baron

Ronald Baron