

Edgar Filing: HOST MARRIOTT CORP/ - Form 8-K

(A) Financial statements of business acquired.

Not applicable.

(B) Pro forma financial information.

Not applicable.

(C) Exhibits.

Exhibit No.	Description
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1.1	Underwriting Agreement dated as of May 29, 2001 among Host Marriott Corporation, Host Marriott, L.P., Salomon Smith Barney Inc. and the Blackstone Entities.
8.1	Tax Opinion of Hogan & Hartson L.L.P.

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

HOST MARRIOTT CORPORATION

By: /s/ Robert E. Parsons

Name: Robert E. Parsons, Jr.
Title: Executive Vice President

Date: June 4, 2001

Exhibit Index

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