



Edgar Filing: LACLEDE GROUP INC - Form S-3

with dividend or interest reinvestment plans, check the following box. [X]

If this form is filed to register additional securities for an offering pursuant to Rule 462(b) under the Securities Act of 1933, please check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering. [ ]

- -----

If this form is a post-effective amendment filed pursuant to Rule 462(c) under the Securities Act of 1933, check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering. [ ]

- -----

If delivery of the prospectus is expected to be made pursuant to Rule 434, please check the following box. [ ]

-

CALCULATION OF REGISTRATION FEE

Title of Each Class of Securities to Be Registered	Amount To Be Registered	Proposed Maximum Offering Price Per Unit	Proposed Maximum Aggregate Offering Price (1) (2)
The Laclede Group Securities:			
Senior Debt			
Subordinated Debt			
Common Stock, par value \$1.00 per share (including associated preferred share purchase rights)			
Stock Purchase Contracts			
Stock Purchase Units (2)			
Guarantees of Trust Preferred Securities			
Laclede Capital Trust I Securities:			
Trust Preferred Securities			
Total			\$500,000,000