

SOFTECH INC  
Form 8-K  
September 23, 2008

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION**

**Washington, D.C. 20549**

**FORM 8-K**

**CURRENT REPORT**

**Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934**

Date of Report (Date of earliest event reported):  
September 23, 2008

**SofTech, Inc.**

(Exact name of registrant as specified in its charter)

**Massachusetts**  
(State or other jurisdiction of  
incorporation)

**0-10665**  
(Commission File  
Number)

**04-2453033**  
(I.R.S. Employer Identification  
No.)

59 Composite Way, Suite 401,

Lowell, MA 01851

(Address of principal executive offices)

**(978) 513-2700**

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(Registrant's telephone number, including area code)

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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**ITEM 2.02**

**RESULTS OF OPERATIONS AND FINANCIAL CONDITION**

On September 23, 2008, SofTech, Inc. issued a press release (the "Press Release") reporting its earnings results and Earnings before Interest, Taxes, Depreciation and Amortization ( "EBITDA") (a non-GAAP financial measure) for fiscal year 2008. The foregoing is qualified by reference to the Press Release which is furnished (not filed) as Exhibit 99.1 to this Current Report on Form 8-K.

**ITEM 9.01**

**FINANCIAL STATEMENTS AND EXHIBITS**

(c)

Exhibits.

Exhibit 99.1. Press Release issued by SofTech, Inc. dated September 23, 2008

**SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**SofTech, Inc.**

Date: September 23, 2008

By: /s/ Amy E. McGuire

Name: Amy E. McGuire

Title: Chief Financial Officer

**EXHIBIT INDEX**

| <b>Exhibit<br/>Number</b> | <b>Description</b>  |
|---------------------------|---|
| 99.1                      | Press Release issued by SofTech, Inc. dated September 23,<br>2008 |