INFRASOURCE SERVICES INC Form 8-K August 17, 2004

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

| Washington, D.C. 20549 | |
|------------------------|--|
| FORM 8-K | |

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE

SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported) August 11, 2004

InfraSource Services, Inc.

(Exact name of registrant as specified in its charter)

| Delaware | 001-32164 | 03-0523754 |
|--|--------------------------|--------------------------------------|
| (State or other jurisdiction of incorporation) | (Commission File Number) | (I.R.S. Employer Identification No.) |

| 100 West Sixth Street, Suite 300 Media, Pennsylvania | 19063 |
|---|------------|
| (Address of principal executive offices) | (Zip Code) |

Registrant s telephone number, including area code (610) 480-8000

| Not Applicable | |
|---|--|
| (Former Name or Former Address, if Changed Since Last Report) | |

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Item 12. Results of Operations and Financial Condition.

On August 11, 2004, InfraSource Services, Inc. (the Company) held a conference call relating to the Company s results of operations for the three and six-month periods ended June 30, 2004. A copy of the transcript of the conference call is attached hereto as Exhibit 99.1 and is hereby incorporated by reference.

The information in this report (including Exhibit 99.1) is being furnished pursuant to Item 12 of Form 8-K and shall not be deemed to be filed for purposes of Section 18 of the Securities Exchange Act of 1934, as amended (the Exchange Act), or otherwise subject to the liabilities of that section, nor shall it be deemed to be incorporated by reference in any filing under the Securities Act of 1933, as amended, or the Exchange Act, except as shall be expressly set forth by specific reference in such a filing.

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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

INFRASOURCE SERVICES, INC.

Date: August 16, 2004 By: /s/ James Leyden

Name: James Leyden

Title: Vice President and General Counsel

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EXHIBIT INDEX

| Exhibit No. | Description |
|-------------|---|
| 99.1 | Transcript of InfraSource Services, Inc. conference call, held on August 11, 2004, relating to reported results of operations for the three and six-month periods ended June 30, 2004 |
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