

ISPAT INTERNATIONAL NV

Form 6-K

November 18, 2004

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 6-K

Edgar Filing: ISPAT INTERNATIONAL NV - Form 6-K

Report of Foreign Issuer

**Pursuant to Rule 13a-16 or 15d-16
under the Securities Exchange Act of 1934**

Dated November 18, 2004

Commission File Number: 001-14666

ISPAT INTERNATIONAL N.V.

(Translation of registrant's name into English)

**15th Floor, Hofplein 20
3032 AC Rotterdam
The Netherlands**

(Address of registrant's principal executive offices)

Indicate by check mark whether the registrant files or will file annual reports under cover Form 20-F or Form 40-F.

Form 20-F Form 40-F

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1):

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7):

Indicate by check mark whether by furnishing the information contained in this Form, the registrant is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.

Yes No

If Yes, is marked, indicate below the file number assigned to the registrant in connection with Rule 12g3-2(b): 82- .

INDEX

Exhibit 1.1 *Proxy Statement for the Extraordinary General Meeting of Shareholders of Ispat International N.V. to be Held on December 15, 2004.*

Exhibit 1.2 *Prospectus, dated November 18, 2004.*

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

ISPAT INTERNATIONAL N.V.

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Date: November 18, 2004

By: /s/ Henk Scheffer
Name: Henk Scheffer
Title: Company Secretary

EXHIBIT INDEX

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