Edgar Filing: AGILENT TECHNOLOGIES INC - Form FWP

AGILENT TECHNOLOGIES INC Form FWP October 25, 2007

> Filed Pursuant to Rule 433 Relating to Preliminary Prospectus Supplement dated October 24, 2007 Registration No. 333-146892

> > Pricing Term Sheet October 24, 2007

Agilent Technologies, Inc.

Pricing Term Sheet

6.500% Notes due 2017

Issuer: Agilent Technologies, Inc.

Principal Amount: \$600,000,000
Security Type: Senior Notes
Maturity: November 1, 2017

Coupon: 6.500%
Price to Public: 99.600%
Yield to Maturity: 6.555%
Spread to Benchmark Treasury: 2.220%

Joint Bookrunners:

Benchmark Treasury: 4.750% August 2017 Benchmark Treasury Spot and Yield: 103-09 4.335%

Interest Payment Dates: May 1 and November 1, commencing May 1, 2008

Make-Whole Call: Treasury + 35 basis points
Trade Date: October 24, 2007

 Trade Date:
 October 24, 2007

 Settlement Date:
 October 29, 2007 (T+3)

 Denominations:
 \$2,000 x \$1,000

 CUSIP:
 00846U AC5

Ratings:

Bal by Moody s Investors Service, Inc.

BBB- by Standard & Poor s Ratings Services

BBB- by Fitch Ratings
Citigroup Global Markets Inc.
J.P. Morgan Securities Inc.

Co-Managers: Banc of America Securities LLC

Credit Suisse Securities (USA) LLC

Lehman Brothers Inc.

Utendahl Capital Partners, L.P.

The issuer has filed a registration statement (including a prospectus) with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC Web site at www.sec.gov. Alternatively, the issuer, any underwriter or any dealer participating in the offering will arrange to send you the prospectus if you request it by calling Citigroup Global Markets Inc. toll free at 877-858-5407 or J.P. Morgan Securities Inc. collect at 212-834-4533.