

CANO PETROLEUM, INC  
Form 8-K  
June 02, 2010

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**

WASHINGTON, DC 20549

**FORM 8-K**

**CURRENT REPORT PURSUANT**  
**TO SECTION 13 OR 15(D) OF THE**  
**SECURITIES EXCHANGE ACT OF 1934**

Date of report (Date of earliest event reported) **June 2, 2010**

**Cano Petroleum, Inc.**

(Exact Name of Registrant as Specified in Its Charter)

**Delaware**

(State or Other Jurisdiction of Incorporation)

**001-32496**  
(Commission File Number)

**801 Cherry Street, Suite 3200**  
**Fort Worth, Texas**  
(Address of Principal Executive Offices)

**77-0635673**  
(IRS Employer Identification No.)

**76102**  
(Zip Code)

**(817) 698-0900**

Edgar Filing: CANO PETROLEUM, INC - Form 8-K

(Registrant's Telephone Number, Including Area Code)

**Not Applicable**

(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (*see* General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  
  - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  
  - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  
  - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
-

**Item 8.01**

**Other Events.**

On June 2, 2010, Cano Petroleum, Inc. ( Cano ) issued a press release announcing that a record date and a special meeting date have been established for Cano s stockholders to consider and vote upon, among other things, a proposal to adopt the previously announced agreement and plan of merger pursuant to which a wholly-owned subsidiary of Resaca Exploitation, Inc. (AIM: RSX and RSOX) ( Resaca ) will be merged with and into Cano, resulting in Cano becoming a wholly-owned subsidiary of Resaca. A copy of this press release is attached as Exhibit 99.1.

**Item 9.01**

**Financial Statements and Exhibits.**

(d) Exhibits.

99.1 Press Release dated June 2, 2010.

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**CANO PETROLEUM, INC.**

Date: June 2, 2010

By:

/s/ Benjamin Daitch  
Benjamin Daitch  
Senior Vice President and Chief Financial Officer

**EXHIBIT INDEX**



Edgar Filing: CANO PETROLEUM, INC - Form 8-K

<b>Exhibit Number</b>	<b>Description</b>
99.1	Press Release dated June 2, 2010.