

CANO PETROLEUM, INC  
Form 8-K  
May 21, 2012

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION**

WASHINGTON, D.C. 20549

**FORM 8-K**

**CURRENT REPORT**

**Pursuant to Section 13 or 15(d) of The Securities Exchange Act of 1934**

Date of Report (Date of earliest event reported)

**May 21, 2012**

**Cano Petroleum, Inc.**

(Exact name of registrant as specified in its charter)

**Delaware**  
(State or other jurisdiction of  
incorporation)

**001-32496**  
(Commission  
File Number)

**77-0635673**  
(IRS Employer  
Identification No.)

**6500 North Belt Line Road,**  
**Suite 200, Irving, Texas**  
(Address of principal executive  
offices)

**75063**  
(Zip Code)

Registrant's telephone number, including area code: **(214) 687-0030**

**Not Applicable**

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(Former name or former address, if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  
  - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  
  - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  
  - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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**Item 7.01**

**Regulation FD.**

On May 21, 2012, Cano Petroleum, Inc., a Delaware corporation (the Company ), filed with the United States Bankruptcy Court for the Northern District of Texas, Dallas Division (the Bankruptcy Court ) unaudited and unreviewed monthly operating reports for the Company and its direct and indirect subsidiaries (the Debtors ) for the month ended April 30, 2012 (the Monthly Operating Reports ). The Monthly Operating Reports are attached to this current report on Form 8-K as Exhibit 99.1 through Exhibit 99.9 and are incorporated herein by reference.

Limitation on Incorporation by Reference:

In accordance with general instruction B.2 of Form 8-K, the information in Item 7.01 of this report, including Exhibit 99.1 through Exhibit 99.9, is furnished pursuant to Item 7.01 and shall not be deemed filed for purposes of Section 18 of the Securities Exchange Act of 1934, or otherwise subject to the liability of that section.

**Item 9.01**

**Financial Statements and Exhibits.**

(d) Exhibits.

99.1 Monthly Operating Report for the month ended April 30, 2012 for Cano Petroleum, Inc.

99.2 Monthly Operating Report for the month ended April 30, 2012 for Cano Petro of New Mexico, Inc.

99.3 Monthly Operating Report for the month ended April 30, 2012 for Ladder Companies, Inc.

99.4 Monthly Operating Report for the month ended April 30, 2012 for Square One Energy, Inc.

99.5 Monthly Operating Report for the month ended April 30, 2012 for Tri-Flow, Inc.

99.6 Monthly Operating Report for the month ended April 30, 2012 for W.O. Energy of Nevada, Inc.

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- 99.7 Monthly Operating Report for the month ended April 30, 2012 for WO Energy, Inc.
  
- 99.8 Monthly Operating Report for the month ended April 30, 2012 for W.O. Operating Company, Ltd.
  
- 99.9 Monthly Operating Report for the month ended April 30, 2012 for W.O. Production Company, Ltd.

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**CANO PETROLEUM, INC.**

Date: May 21, 2012

By: /s/ John H. Homier  
John H. Homier  
Chief Financial Officer

**INDEX TO EXHIBITS**

<b>Item</b>	<b>Exhibit</b>
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