

Halverson Bradley M  
Form 4  
November 24, 2017

**FORM 4** UNITED STATES SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

OMB APPROVAL

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Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

**STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person \*  
Halverson Bradley M

2. Issuer Name and Ticker or Trading Symbol  
CATERPILLAR INC [CAT]

5. Relationship of Reporting Person(s) to Issuer

(Check all applicable)

(Last) (First) (Middle)  
100 N.E. ADAMS STREET

3. Date of Earliest Transaction (Month/Day/Year)  
11/21/2017

\_\_\_\_ Director \_\_\_\_\_ 10% Owner  
 Officer (give title below) \_\_\_\_\_ Other (specify below)

Group President & CFO

(Street)  
PEORIA, IL 61629

4. If Amendment, Date Original Filed(Month/Day/Year)

6. Individual or Joint/Group Filing(Check Applicable Line)  
 Form filed by One Reporting Person  
\_\_\_\_ Form filed by More than One Reporting Person

(City) (State) (Zip)

**Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned**

| 1. Title of Security (Instr. 3) | 2. Transaction Date (Month/Day/Year) | 2A. Deemed Execution Date, if any (Month/Day/Year) | 3. Transaction Code (Instr. 8) | 4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5) | 5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4) | 6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 7. Nature of Indirect Beneficial Ownership (Instr. 4) |
|---------------------------------|--------------------------------------|--|--------------------------------|---|---|--|---|
| Common Stock                    | 11/21/2017                           |  | M                              | 22,696 A  | \$ 102.13 22,696  | I  | Held by Halverson Children's Trust                    |
| Common Stock                    | 11/21/2017                           |  | D                              | 16,847 D  | \$ 137.59 5,849   | I  | Held by Halverson Children's Trust                    |
| Common Stock                    | 11/21/2017                           |  | M                              | 21,416 A  | \$ 110.09 27,265  | I  | Held by Halverson Children's Trust                    |

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| Common Stock | 11/21/2017 | S | 17,210 | D | \$<br>137.33<br>(1) | 10,055     | I | Held by Halverson Children's Trust |
|--------------|------------|---|--------|---|---------------------|------------|---|------------------------------------|
| Common Stock |            |   |        |   |                     | 11,224 (2) | I | Held by 401(k) Plan                |
| Common Stock |            |   |        |   |                     | 202        | I | Held by Mindy Halverson Trust      |
| Common Stock |            |   |        |   |                     | 7,814      | D |                                    |

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

**Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.**

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(9-02)

**Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned**  
(e.g., puts, calls, warrants, options, convertible securities)

| 1. Title of Derivative Security (Instr. 3) | 2. Conversion or Exercise Price of Derivative Security | 3. Transaction Date (Month/Day/Year) | 3A. Deemed Execution Date, if any (Month/Day/Year) | 4. Transaction Code (Instr. 8) | 5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5) | 6. Date Exercisable and Expiration Date (Month/Day/Year) | 7. Title and Amount of Underlying Security (Instr. 3 and 4) |        |                            |
|--|--|--------------------------------------|--|--------------------------------|---|--|---|--------|----------------------------|
|  |  |                                      |  | Code                           | V (A) (D)   | Date Exercisable   | Expiration Date   | Title  | Amount or Number of Shares |
| Stock Appreciation Right                   | \$ 102.13  | 11/21/2017                           |  | M                              | 22,696  | 03/07/2014 03/07/2021                                    | Common Stock  | 22,696 |                            |
| Employee Stock Option                      | \$ 110.09  | 11/21/2017                           |  | M                              | 21,416  | 03/05/2015 03/05/2022                                    | Common Stock  | 21,416 |                            |

## Reporting Owners

| Reporting Owner Name / Address | Relationships |           |         |       |
|--------------------------------|---------------|-----------|---------|-------|
|                                | Director      | 10% Owner | Officer | Other |
|                                |               |           |         |       |

Halverson Bradley M  
100 N.E. ADAMS STREET  
PEORIA, IL 61629

Group President & CFO

## Signatures

By: Barbara Thomas, POA for Bradley M.  
Halverson

11/24/2017

\_\_Signature of Reporting Person

Date

## Explanation of Responses:

- \* If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
  - (1) The sale price in Column 4 is a weighted average sale price. The corresponding share were sold in multiple transactions at prices ranging from \$137.18 to \$137.63, inclusive. The reporting person undertakes to provide Caterpillar Inc., any security holder of Caterpillar Inc., or the staff of the Securities and Exchange Commission, upon request, full information.
  - (2) The information in this report is bases on a 401(k) Plan statement dated as of 10/31/2017.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.