

Edgar Filing: ENDO PHARMACEUTICALS HOLDINGS INC - Form 8-K

ENDO PHARMACEUTICALS HOLDINGS INC  
Form 8-K  
August 09, 2004

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT  
Pursuant to Section 13 or 15(d) of the  
Securities Exchange Act of 1934

Date of Report (Date of Earliest Event Reported): August 9, 2004 (August 3,  
2004)

ENDO PHARMACEUTICALS HOLDINGS INC.  
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(Exact name of registrant as specified in its charter)

|   |  |  |
|---|--|--|
| DELAWARE<br>-----<br>(State or other<br>jurisdiction of<br>incorporation) | 001-15989<br>-----<br>(Commission File Number) | 13-4022871<br>-----<br>(I.R.S. Employer<br>Identification No.) |
|---|--|--|

|  |                              |
|--|------------------------------|
| 100 Painters Drive<br>Chadds Ford, Pennsylvania<br>-----<br>(Address of principal executive offices) | 19317<br>-----<br>(Zip Code) |
|--|------------------------------|

(610) 558-9800  
-----  
(Registrant's telephone number, including area code)

N/A  
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(Former name or former address, if changed since last report)

ITEM 5. OTHER EVENTS.

We are filing as an exhibit hereto the Underwriting Agreement, dated August 3, 2004, by and among Endo Pharmaceuticals Holdings Inc., Endo Pharma LLC, the Selling Stockholders listed on Schedule I attached thereto and Bear, Stearns & Co. Inc., entered into in connection with the secondary offering of 11,000,000 shares of our common stock.

ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS.

(a) Financial Statements of Business Acquired.

Not applicable.

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(b) Pro Forma Financial Information.

Not applicable.

(c) Exhibits.

| Exhibit Number | Description   |
|----------------|---|
| 99.1           | Underwriting Agreement, dated August 3, 2004, by and among Endo Pharmaceuticals Holdings Inc., Endo Pharma LLC, the Selling Stockholders listed on Schedule I attached thereto and Bear, Stearns & Co. Inc. |

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned, hereunto duly authorized.

ENDO PHARMACEUTICALS HOLDINGS INC.  
(Registrant)

By: /s/ Caroline B. Manogue

-----  
Name: Caroline B. Manogue  
Title: Chief Legal Officer, Executive  
Vice President and Secretary

Dated: August 9, 2004

INDEX TO EXHIBITS

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