

LIGHTPATH TECHNOLOGIES INC  
Form 8-K  
February 01, 2008

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**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549**

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**FORM 8-K**  
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**CURRENT REPORT**

**PURSUANT TO SECTION 13 OR 15(d) OF THE  
SECURITIES EXCHANGE ACT OF 1934**

**January 31, 2008  
Date of Report (Date of earliest event reported)**

\_\_\_\_\_  
**LIGHTPATH TECHNOLOGIES, INC.  
(Exact name of registrant as specified in its charter)**

**Delaware  
(State or other  
jurisdiction of  
incorporation or  
organization)**

**000-27548  
(Commission File  
Number)**

**86-0708398  
(I.R.S. Employer  
Identification Number)**

**2603 Challenger Tech Court, Suite 100  
Orlando, Florida 32826  
(Address of principal executive office, including zip code)**

**(407) 382-4003  
(Registrant's telephone number, including area code)**

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**Item 2.02. Results of Operations and Financial Condition**

The Registrant issued a Press Releases on January 31, 2008 announcing the results for the second fiscal quarter ended December 31, 2007. A copy of the Press Release is attached as Exhibit 99.1 to this Report.

**Item 9.01. Financial Statements and Exhibits**

Press Releases on January 31, 2008 (furnished herewith).

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the registrant has duly caused this Report to be signed in its behalf by the undersigned, thereunto duly authorized.

LIGHTPATH TECHNOLOGIES, INC.

Dated: February 1, 2008

By:

/s/ Dorothy M. Cipolla

*Dorothy M. Cipolla, CFO*

**Exhibit Index**

| <u>Exhibit No.</u> | <u>Description</u>   |
|--------------------|--|
| EX-99.1            | Press Release issued on January 31, 2007, Results for the Second Fiscal Quarter 2008 |