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CARMAX INC Form 8-K September 08, 2004

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): September 8, 2004

(Exact name of registrant as specified in its charter)

CARMAX, INC.

Virginia 1-31420 54-1821055

(State or other (Commission (IRS Employer jurisdiction File No.) Identification No.) of incorporation)

4900 Cox Road, Glen Allen, Virginia 23060

(Address of principal executive offices) (Zip Code)

Registrant's telephone number, including area code: 804-747-0422

N/A

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to

simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- [] Written communications pursuant to Rule 425 under the Securities Act $(17\ \text{CFR}\ 230.425)$
- [] Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- [] Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- [] Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

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Item 2.02	Results	of	Operations	and	Financial	Condition

The registrant issued a press release on September 8, 2004, announcing its second quarter sales and expected earnings per share. The press release is being furnished as Exhibit 99.1 hereto and is incorporated by reference into this Item 2.02.

Item 9.01	Financial	Statements	and	Exhibits

(c) Exhibits The following exhibit is being furnished pursuant to

Item 2.02 above.

99.1 Press release, dated September 8, 2004, issued by CarMax, Inc., entitled "CarMax Reports Second Quarter Sales; Expects Second Quarter EPS of Approximately 27 Cents."

Signature

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

CARMAX, INC.

By: /s/ Keith D. Browning

Keith D. Browning

Executive Vice President and Chief Financial Officer

Date: September 8, 2004

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INDEX TO EXHIBITS

Exhibit	
Number	Exhibit
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	Approximately 27 Cents."