

Item 9.01. Financial Statements and Exhibits.

(d) EXHIBITS

99.1 Press release dated as of February 28, 2012

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Educational Development Corporation

(Registrant)

February 28, 2012

/s/ RANDALL W. WHITE

(Date)

Randall W. White
President and Chief Executive Officer

EXHIBIT INDEX

<u>EXHIBIT NUMBER</u>	<u>DESCRIPTION</u>
*99.1	Press release dated as of February 28, 2012

*Filed herewith.