

CYBERGUARD CORP
Form 8-K
July 12, 2004

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Sections 13 or 15(d) of the
Securities Exchange Act of 1934

July 11, 2004

Date of Report (Date of earliest event reported)

CYBERGUARD CORPORATION

(Exact name of registrant as specified in its charter)

Commission File Number: 0-24544

Florida
(State or Other Jurisdiction of Incorporation)

65-0510339
(I.R.S. Employer Identification No.)

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2000 West Commercial Boulevard, Suite 200,

Fort Lauderdale, Florida
(Address of principal executive offices)

33309
(Zip Code)

(954) 958-3900

(Registrant's telephone number, including area code)

Item 5. Other Events

On July 11, 2004, CyberGuard Corporation (Company) sent a letter to Secure Computing Corporation (Secure), proposing to purchase Secure. Attached hereto are two press releases pertaining to the offer.

Item 7. Financial Statements, Pro Forma Financial Information and Exhibits

(c) Exhibits.

<u>Exhibit No.</u>	<u>Descriptions</u>
99.1	Press Release dated July 11, 2004.
99.2	Press Release dated July 12, 2004.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

CYBERGUARD CORPORATION

By: /s/ PATRICK J. CLAWSON

Patrick J. Clawson
Chief Executive Officer

Date: July 12, 2004

EXHIBIT INDEX

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