

UNITIL CORP
Form U-1
October 26, 2004

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Application of Unitil Corporation)	
)	CERTIFICATE PURSUANT TO
and its Subsidiaries on Form U-1)	RULE 24 UNDER THE PUBLIC
)	UTILITY HOLDING COMPANY ACT
(File No. 70-10120))	of 1935

Pursuant to the requirements of Rule 24 under the Public Utility Holding Company Act of 1935, Unitil Corporation (Unitil), on behalf of itself and its subsidiaries, Unitil Energy Systems, Inc., Fitchburg Gas and Electric Light Company, Unitil Power Corp., Unitil Realty Corp., Unitil Resources Inc. and Unitil Service Corp., hereby files the attached quarterly report as required by the Securities and Exchange Commission s order approving short-term borrowings by Unitil and its subsidiaries and approving the Unitil System money pool (HCAR. No. 35-27691; File No. 70-10120, June 30, 2003).

Exhibit

Exhibit A Quarterly Report of Unitil Corporation and Its Subsidiaries by Short-term Borrowings and Money Pool Transactions for the third quarter of 2004.

SIGNATURE

Pursuant to the requirements of the Public Utility Holding Company Act of 1935, the undersigned company has duly caused this Certificate to be signed on its behalf by the undersigned thereunto duly authorized.

UNITIL CORPORATION

By: /s/ MARK H. COLLIN
Mark H. Collin

Senior Vice President

Chief Financial Officer &

Treasurer

Dated: October 26, 2004

QUARTERLY REPORT BY
UNITIL CORPORATION AND ITS SUBSIDIARIES
OF SHORT-TERM BORROWINGS
AND MONEY POOL TRANSACTIONS
FOR THE THIRD QUARTER OF 2004

	Unitil Corporation	Unitil Energy Systems Inc.	Fitchburg Gas & Electric Light Company
(a)			
Maximum Principal Amount			
of Short-term Borrowings			
Outstanding During the			
Quarter:			
Money Pool	N/A	\$7,327,633	\$23,711,072
Banks	\$22,160,000	None	None
(b)			
Average Interest Rate for			
the Money Pool Borrowings			
During the Quarter*	N/A	1.95%	1.97%
(c)			
Maximum Amount Outstanding			
By Company for Each Source			
of Outside Borrowings			
During the Quarter:			
Fleet Bank NH	\$13,160,000	None	None
Citizens Bank	\$7,000,000	None	None
Sovereign Bank	\$2,000,000	None	None
(d)			
Common Equity as a Percent			
of Total Capitalization	41%	41%	34%

*Excludes Bank Service and commitment fees

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UNITIL CORPORATION AND ITS SUBSIDIARIES
OF SHORT-TERM BORROWINGS
AND MONEY POOL TRANSACTIONS
FOR THE THIRD QUARTER OF 2004

	<u>UNITIL Power Corp.</u>	<u>UNITIL Realty Corp.</u>	<u>UNITIL Service Corp.</u>	<u>UNITIL Resources Inc.</u>
(a)				
Maximum Principal Amount				
of Short-term Borrowings				
Outstanding During the				
Quarter:				
Money Pool	\$53,762	None	\$3,092,629	\$888,556
Banks	None	None	None	None
(b)				
Average Interest Rate for				
the Money Pool Borrowings				
During the Quarter*	1.99%	None	1.95%	1.97%
(c)				
Maximum Amount Outstanding				
By Company for Each Source				
of Outside Borrowings				
During the Quarter:				
Fleet Bank NH	None	None	None	None
Citizens Bank	None	None	None	None
Sovereign Bank	None	None	None	None
(d)				
Common Equity as a Percent				
of Total Capitalization	N/A	N/A	N/A	N/A

* Excludes Bank Service and Commitment Fees