

MOBILE MINI INC
Form 8-K
August 08, 2012

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the
Securities Exchange Act Of 1934

Date of report (Date of earliest event reported): August 8, 2012 (August 2, 2012)

MOBILE MINI, INC.

(Exact name of registrant as specified in its charter)

Delaware
(State or Other Jurisdiction of
Incorporation)

1-12804
(Commission
File Number)

86-0748362
(IRS Employer
Identification No.)

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**7420 South Kyrene Road, Suite 101
Tempe, Arizona**

(Address of Principal Executive Offices)

Registrant's telephone number, including area code: (480) 894-6311

**85283
(Zip Code)**

N/A

(Former name or former address, if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the follow provisions:

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 1.02 Termination of a Material Definitive Agreement.

On July 3, 2012, Mobile Mini, Inc. (the Company) issued a notice of redemption for its 6 7/8% Senior Notes due 2015 (the Notes) pursuant to the Indenture, dated as of May 7, 2007 (the Indenture), by and among the Company, the guarantors named therein, Law Debenture Trust Company of New York, as trustee, and Deutsche Bank Trust Company Americas, as paying agent and registrar. The Company redeemed the outstanding principal balance of \$150 million on August 2, 2012 at a redemption price of 101.719% of the principal amount thereof plus accrued and unpaid interest to, but not including, the redemption date. The redemption premium to call the Notes was approximately \$2.6 million.

In connection with the redemption of the Notes, the Indenture has been satisfied and discharged in accordance with its terms, effective August 2, 2012.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: August 8, 2012

MOBILE MINI, INC.

By: /s/ Christopher J. Miner
Name: Christopher J. Miner
Title: Senior Vice President and General Counsel