

Wheeler Real Estate Investment Trust, Inc.
Form 8-K
July 03, 2014

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d)

OF THE SECURITIES AND EXCHANGE ACT OF 1934

Date of report (date of earliest event reported): July 1, 2014

WHEELER REAL ESTATE INVESTMENT TRUST, INC.

(Exact name of registrant as specified in its charter)

Maryland
(State or Other Jurisdiction

of Incorporation)

001-35713
(Commission

File Number)
2529 Virginia Beach Blvd., Suite 200

Virginia Beach, VA 23452

45-2681082
(IRS Employer

Identification No.)

Registrant's telephone number, including area code: (757) 627-9088

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligations of the registrant under any of the following provisions:

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

ITEM 8.01 OTHER EVENTS.

On June 9, 2014, the Registrant filed a Form 8-K to report that Wheeler-Harrodsburg Marketplace, LLC, a Delaware limited liability company ("WHLR-Harrodsburg") and a wholly owned subsidiary of Wheeler REIT, L.P., a Virginia limited partnership of which the Registrant is the sole general partner, entered into an Assignment of Purchase and Sale Agreement (the "Assignment") with Wheeler Interest, LLC, a Virginia limited liability company ("Wheeler Interests"). Pursuant to the Assignment, for nominal consideration, WHLR-Harrodsburg succeeded to the rights of Wheeler Interests under that certain Purchase and Sale Agreement, dated May 23, 2014 (the "Purchase Agreement"), between Wheeler Interests, as buyer, and STEC No. 09-4083, LLC, a North Carolina limited liability company, as seller, for the purchase of real property located at 844 South College Street, Harrodsburg, Kentucky, commonly known as Harrodsburg Marketplace, for the sales price of Five Million Dollars (\$5,000,000).

On July 1, 2014, WHLR-Harrodsburg closed the transaction and acquired Harrodsburg Marketplace for \$5,000,000.

Jon Wheeler, the Registrant's Chairman and Chief Executive Officer, is the managing member of Wheeler Interests and WHLR-Harrodsburg. No director, officer or affiliate of the Registrant is affiliated with the seller.

ITEM 9.01 FINANCIAL STATEMENTS AND EXHIBITS.

(a) Financial statement of businesses acquired.

The Registrant will file requisite financial information for Harrodsburg Marketplace no later than 71 calendar days after the initial filing of this Current Report on Form 8-K.

(b) Pro forma financial information.

Not applicable.

(c) Shell company transactions.

Not Applicable.

(d) Exhibits.

Not Applicable.

Pursuant to the requirements of the Securities and Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

WHEELER REAL ESTATE INVESTMENT
TRUST, INC.

By: /s/ Jon S. Wheeler
Jon S. Wheeler
Chairman and Chief Executive Officer

Dated: July 3, 2014