

PROCTER & GAMBLE Co  
Form 8-K  
November 03, 2014

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**  
**Washington, D.C. 20549**

**FORM 8-K**

**CURRENT REPORT**

**Pursuant to Section 13 OR 15(d)**  
**of The Securities Exchange Act Of 1934**

**Date of Report (Date of earliest event reported) November 3, 2014**

**THE PROCTER & GAMBLE COMPANY**

**(Exact name of registrant as specified in its charter)**

**Ohio**  
**(State or other jurisdiction**  
  
**of incorporation)**

**1-434**  
**(Commission**  
  
**File Number)**

**31-0411980**  
**(IRS Employer**  
  
**Identification Number)**

**One Procter & Gamble Plaza, Cincinnati, Ohio**  
**(Address of principal executive offices)**

**(513) 983-1100**

**45202**  
**Zip Code**

**(Registrant's telephone number, including area code)**

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

**Item 8.01 Other Events.**

On November 3, 2014, The Procter & Gamble Company (the Company) closed an underwritten public offering of \$550,000,000 aggregate principal amount of 1.900% Notes due 2019 and \$450,000,000 aggregate principal amount of Floating Rate Notes due 2019 under the Company's Registration Statement on Form S-3 (Registration No. 333-199594). Legal opinions related to these notes are attached hereto as Exhibits (5)(a) and (5)(c) and are incorporated herein by reference.

**Item 9.01 Financial Statements and Exhibits.**

(d) The following exhibits are being filed with this Current Report on Form 8-K.

| <b>Exhibit Number</b> | <b>Description</b>  |
|-----------------------|---|
| (5)(a)                | Opinion of Robert B. White, Esq., Counsel of the Company.   |
| (5)(c)                | Opinion of Fried, Frank, Harris, Shriver & Jacobson LLP, which is referred to in the opinion filed as Exhibit (5)(a). |
| (23)(a)               | Consent of Robert B. White, Esq., which is contained in his opinion filed as Exhibit (5)(a).                          |
| (23)(c)               | Consent of Fried, Frank, Harris, Shriver & Jacobson LLP, which is contained in the opinion filed as Exhibit (5)(c).   |

**SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this Report to be signed on its behalf by the undersigned hereunto duly authorized.

**THE PROCTER & GAMBLE COMPANY**

BY: /s/ Susan S. Whaley  
Susan S. Whaley

Assistant Secretary  
November 3, 2014

**EXHIBIT INDEX**

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