CHIASMA, INC Form SC 13G/A February 02, 2018

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

SCHEDULE 13G

Under the Securities Exchange Act of 1934

(Amendment No. 1)*

Chiasma, Inc.

(Name of Issuer)

Common Stock

(Title of Class of Securities)

16706W 10 2

(CUSIP Number)

December 31, 2017

(Date of Event Which Requires Filing of This Statement)

Check the appropriate box to designate the rule pursuant to which this Schedule is filed:

Rule 13d-1(b)

Rule 13d-1(c)

Rule 13d-1(d)

The information required in the remainder of this cover page shall not be deemed to be filed for the purpose of Section 18 of the Securities Exchange Act of 1934 (Act) or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

^{*} The remainder of this cover page shall be filled out for a reporting person s initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter the disclosures provided in a prior cover page.

1.	Name of Reporting Persons						
2.	Ventures IV-QP, L.P. Appropriate Box if a Member of a Group (See Instructions) (b)						
	(a)	,	(0)				
3.	SEC U	JSE	ONLY				
4.	Citizei	nship	o or Place of Organization				
	Delaw	are 5.	Sole Voting Power				
Num	iber of						
Shares		6.	5,216,482* Shared Voting Power				
Bene	ficially						
	ned by ach	7.	0 Sole Dispositive Power				
Rep	orting						
Person		8.	5,216,482* Shared Dispositive Power				
W	ith:						
9.	Aggre	gate	0 Amount Beneficially Owned by Each Reporting Person				
10.	5,216,482* 10. Check if the Aggregate Amount in Row (9) Excludes Certain Shares (See Instructions)						

20.4%

12. Type of Reporting Person (See Instructions)

PN

* Includes 1,196,908 shares of Common Stock issuable pursuant to warrants, which are exercisable within 60 days of the date of this filing.

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1.	Name of Reporting Persons							
2.	MPM BioVentures IV GmbH & Co. Beteiligungs KG Check the Appropriate Box if a Member of a Group (See Instructions) (a) (b)							
3.	SEC U	JSE	ONLY					
4.	Citizeı	nshij	o or Place of Organization					
	Germa	any 5.	Sole Voting Power					
Num	nber of							
Shares		6.	200,973* Shared Voting Power					
Bene	ficially							
	ned by	7.	0 Sole Dispositive Power					
Rep	orting							
Person		8.	200,973* Shared Dispositive Power					
W	ith:							
9.	Aggre	gate	0 Amount Beneficially Owned by Each Reporting Person					
10.	200,97 Check		ne Aggregate Amount in Row (9) Excludes Certain Shares (See Instructions)					

0.8%

12. Type of Reporting Person (See Instructions)

PN

* Includes 46,112 shares of Common Stock issuable pursuant to warrants, which are exercisable within 60 days of the date of this filing.

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1.	Name of Reporting Persons							
2.	MPM Asset Management Investors BV4 LLC Check the Appropriate Box if a Member of a Group (See Instructions) (a) (b)							
3.	SEC U	JSE	ONLY					
4.	Citizeı	nshij	o or Place of Organization					
	Delaw	are 5.	Sole Voting Power					
Num	iber of							
Shares		6.	148,332* Shared Voting Power					
Bene	ficially							
	ned by	7.	0 Sole Dispositive Power					
Rep	orting							
Person		8.	148,332* Shared Dispositive Power					
W	ith:							
9.	Aggre	gate	0 Amount Beneficially Owned by Each Reporting Person					
10.	148,33 Check		ne Aggregate Amount in Row (9) Excludes Certain Shares (See Instructions)					

0.6%

12. Type of Reporting Person (See Instructions)

00

* Includes 34,033 shares of Common Stock issuable pursuant to warrants, which are exercisable within 60 days of the date of this filing.

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1.	Name of Reporting Persons						
2.	MPM Bio IV NVS Strategic Fund, L.P. Check the Appropriate Box if a Member of a Group (See Instructions) (a) (b)						
3.	SEC U	JSE	ONLY				
4.	Citizei	nshij	o or Place of Organization				
	Bermu	ıda 5.	Sole Voting Power				
Num	nber of						
Shares		6.	1,552,960* Shared Voting Power				
Bene	ficially						
	ned by	7.	0 Sole Dispositive Power				
Rep	orting						
Pe	erson	8.	1,552,960* Shared Dispositive Power				
W	ith:						
9.	Aggre	gate	0 Amount Beneficially Owned by Each Reporting Person				
10.	1,552, Check		he Aggregate Amount in Row (9) Excludes Certain Shares (See Instructions)				

6.3%

12. Type of Reporting Person (See Instructions)

PN

* Includes 105,398 shares of Common Stock issuable pursuant to warrants, which are exercisable within 60 days of the date of this filing.

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1.	Name of Reporting Persons						
2.	MPM BioVentures IV GP LLC Check the Appropriate Box if a Member of a Group (See Instructions) (a) (b)						
3.			ONLY				
4.	Citizer	nship	o or Place of Organization				
	Delaw	are 5.	Sole Voting Power				
Num	iber of						
Shares		6.	0 Shared Voting Power				
Bene	ficially						
Owned by Each		7.	6,970,415* Sole Dispositive Power				
Rep	orting						
	rson	8.	0 Shared Dispositive Power				
W	ith:						
9.	Aggre	gate	6,970,415* Amount Beneficially Owned by Each Reporting Person				
10.	6,970,415* 10. Check if the Aggregate Amount in Row (9) Excludes Certain Shares (See Instructions)						

27.1%

12. Type of Reporting Person (See Instructions)

00

* Consists of 4,019,574 shares of Common Stock and 1,196,908 shares of Common Stock issuable upon exercise of warrants held by MPM BioVentures IV-QP, L.P. (BV IV QP), 154,861 shares of Common Stock and 46,112 shares of Common Stock issuable upon exercise of warrants held by MPM BioVentures IV GmbH & Co. Beteiligungs KG (BV KG) and 1,447,562 shares of Common Stock and 105,398 shares of Common Stock issuable upon exercise of warrants held by MPM Bio IV NVS Strategic Fund, L.P. (BV SF). The warrants listed above are exercisable within 60 days of the date of this filing. The Reporting Person is the direct general partner of BV IV QP, BV KG and BV SF.

Page 6 of 15

1.	Name of Reporting Persons							
2.		IPM BioVentures IV LLC heck the Appropriate Box if a Member of a Group (See Instructions)						
	(a) (b)							
3.	SEC U	JSE (ONLY					
4.	Citize	nship	o or Place of Organization					
	Delaw	are 5.	Sole Voting Power					
Nun	nber of							
	nares	6.	0 Shared Voting Power					
Bene	ficially							
	ned by	7.	7,118,747* Sole Dispositive Power					
Rep	orting							
	erson	8.	0 Shared Dispositive Power					
W	ith:							
9.	Aggre	gate	7,118,747* Amount Beneficially Owned by Each Reporting Person					
10.	7,118, Check		e Aggregate Amount in Row (9) Excludes Certain Shares (See Instructions)					

27.6%

12. Type of Reporting Person (See Instructions)

OO

* Consists of 4,019,574 shares of Common Stock and 1,196,908 shares of Common Stock issuable upon exercise of warrants held by BV IV QP, 154,861 shares of Common Stock and 46,112 shares of Common Stock issuable upon exercise of warrants held by BV KG, 1,447,562 shares of Common Stock and 105,398 shares of Common Stock issuable upon exercise of warrants held by BV SF and 114,299 shares of Common Stock and 34,033 shares of Common Stock issuable upon exercise of warrants held by MPM Asset Management Investors BV4 LLC (AM BV4). The warrants listed above are exercisable within 60 days of the date of this filing. The Reporting Person is the indirect general partner of BV IV QP, BV KG and BV SF and the manager of AM BV4.

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1.	Name of Reporting Persons							
2.	Luke Evnin Check the Appropriate Box if a Member of a Group (See Instructions) (a) (b)							
3.	SEC U	JSE	ONLY					
4.	Citizer	nship	o or Place of Organization					
	United		tes Sole Voting Power					
Num	iber of							
	ares	6.	0 Shared Voting Power					
Bene	ficially							
	ned by	7.	7,118,747* Sole Dispositive Power					
Rep	orting							
	rson	8.	0 Shared Dispositive Power					
W	ith:							
9.	Aggre	gate	7,118,747* Amount Beneficially Owned by Each Reporting Person					
10.	7,118,7 Check		te Aggregate Amount in Row (9) Excludes Certain Shares (See Instructions)					

27.6%

12. Type of Reporting Person (See Instructions)

IN

* Consists of 4,019,574 shares of Common Stock and 1,196,908 shares of Common Stock issuable upon exercise of warrants held by BV IV QP, 154,861 shares of Common Stock and 46,112 shares of Common Stock issuable upon exercise of warrants held by BV KG, 1,447,562 shares of Common Stock and 105,398 shares of Common Stock issuable upon exercise of warrants held by BV SF and 114,299 shares of Common Stock and 34,033 shares of Common Stock issuable upon exercise of warrants held by AM BV4. MPM BioVentures IV GP LLC (MPM IV GP) and MPM BioVentures IV LLC (MPM IV LLC) are the direct and indirect general partners of BV IV QP, BV KG and BV SF and MPM IV LLC is the manager of AM BV4. The Reporting Person is a member of MPM IV LLC.

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1.	Name of Reporting Persons						
2.	Ansbert Gadicke Check the Appropriate Box if a Member of a Group (See Instructions) (a) (b)						
3.	SEC U	JSE	ONLY				
4.	Citizer	nship	o or Place of Organization				
	United		tes Sole Voting Power				
Nun	nber of						
Sh	ares	6.	0 Shared Voting Power				
Bene	ficially						
	ned by	7.	7,118,747* Sole Dispositive Power				
Rep	orting						
•	rson	8.	0 Shared Dispositive Power				
W	ith:						
9.	Aggre	gate	7,118,747* Amount Beneficially Owned by Each Reporting Person				
10.	7,118,7 Check		e Aggregate Amount in Row (9) Excludes Certain Shares (See Instructions)				

27.6%

12. Type of Reporting Person (See Instructions)

IN

* Consists of 4,019,574 shares of Common Stock and 1,196,908 shares of Common Stock issuable upon exercise of warrants held by BV IV QP, 154,861 shares of Common Stock and 46,112 shares of Common Stock issuable upon exercise of warrants held by BV KG, 1,447,562 shares of Common Stock and 105,398 shares of Common Stock issuable upon exercise of warrants held by BV SF and 114,299 shares of Common Stock and 34,033 shares of Common Stock issuable upon exercise of warrants held by AM BV4. MPM IV GP and MPM IV LLC are the direct and indirect general partners of BV IV QP, BV KG and BV SF and MPM IV LLC is the manager of AM BV4. The Reporting Person is a member of MPM IV LLC.

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1.	Name of Reporting Persons						
2.	Todd Foley Check the Appropriate Box if a Member of a Group (See Instructions)						
	(a)		(b)				
3.	SEC U	JSE (ONLY				
4.	Citizeı	nship	o or Place of Organization				
	United	l Sta	tes Sole Voting Power				
Num	nber of						
	nares	6.	10,000* Shared Voting Power				
Bene	ficially						
	ned by	7.	7,118,747** Sole Dispositive Power				
Rep	orting						
Person 8		8.	10,000* Shared Dispositive Power				
W	ith:						
9.	Aggre	gate	7,118,747** Amount Beneficially Owned by Each Reporting Person				
10.	7,128, Check		* ** ne Aggregate Amount in Row (9) Excludes Certain Shares (See Instructions)				

11. Percent of Class Represented by Amount in Row (9)

19

27.7%

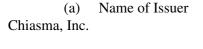
12. Type of Reporting Person (See Instructions)

IN

- * Includes 10,000 shares of Common Stock issuable pursuant to options which are exercisable within 60 days of December 31, 2017.
- ** Consists of 4,019,574 shares of Common Stock and 1,196,908 shares of Common Stock issuable upon exercise of warrants held by BV IV QP, 154,861 shares of Common Stock and 46,112 shares of Common Stock issuable upon exercise of warrants held by BV KG, 1,447,562 shares of Common Stock and 105,398 shares of Common Stock issuable upon exercise of warrants held by BV SF and 114,299 shares of Common Stock and 34,033 shares of Common Stock issuable upon exercise of warrants held by AM BV4. MPM IV GP and MPM IV LLC are the direct and indirect general partners of BV IV QP, BV KG and BV SF and MPM IV LLC is the manager of AM BV4. The Reporting Person is a member of MPM IV LLC.

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Item 1.



(b) Address of Issuer s Principal Executive Offices 460 Totten Pond Road, Suite 530

Waltham MA 02451

Item 2.

(a) Name of Person Filing MPM BioVentures IV-QP, L.P.

MPM BioVentures IV GmbH & Co. Beteiligungs KG

MPM Asset Management Investors BV4 LLC

MPM Bio IV NVS Strategic Fund, L.P.

MPM BioVentures IV GP LLC

MPM BioVentures IV LLC

Luke Evnin

Ansbert Gadicke

Todd Foley

(b) Address of Principal Business Office or, if none, Residence c/o MPM Capital LLC

450 Kendall Street

Cambridge, MA 02142

(c) Citizenship

All entities were organized in Delaware except MPM BioVentures IV GmbH & Co. Beteiligungs KG, which was organized in Germany and MPM Bio IV NVS Strategic Fund, L.P., which was organized in Bermuda. The individuals are all United States citizens.

- (d) Title of Class of Securities Common Stock
- (e) CUSIP Number 16706W 10 2

Item 3. If this statement is filed pursuant to §§240.13d-1(b), or 240.13d-2(b) or (c), check whether the person filing is a:

Not applicable

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Item 4. Ownership

Shares

	Shares	Issuable Upon Exercise of Warrants	Sole	Shared	Sole	Shared	Po	ercentage
MDM Endidor	Held	Held	Voting	Voting	Dispositive	-	Beneficial	of Class
MPM Entity	Directly	Directly	Power	Power	Power	Power	Ownership	Class
BV IV QP	4,019,574	1,196,908	5,216,482	0	5,216,482	0	5,216,482	20.4%
BV KG	154,861	46,112	200,973	0	200,973	0	200,973	0.8%
BV SF	1,447,562	105,398	1,552,960	0	1,552,960	0	1,552,960	6.3%
AM BV4	114,299	34,033	148,332	0	148,332	0	148,332	0.6%
BV IV GP(1)	0	0	0	6,970,415	0	6,970,415	6,970,415	27.1%
BV IV								
LLC(2)	0	0	0	7,118,747	0	7,118,747	7,118,747	27.6%
Luke Evnin(3)	0	0	0	7,118,747	0	7,118,747	7,118,747	27.6%
Ansbert								
Gadicke(3)	0	0	0	7,118,747	0	7,118,747	7,118,747	27.6%
Todd								
Foley(3)(4)	10,000	0	10,000	7,118,747	0	7,118,747	7,128,747	27.7%

- (1) Consists of 4,019,574 shares of Common Stock and 1,196,908 shares of Common Stock issuable upon exercise of warrants held by BV IV QP, 154,861 shares of Common Stock and 46,112 shares of Common Stock issuable upon exercise of warrants held by BV KG and 1,447,562 shares of Common Stock and 105,398 shares of Common Stock issuable upon exercise of warrants held by BV SF. The warrants listed above are exercisable within 60 days of the date of this filing. The Reporting Person is the direct general partner of BV IV QP and BV KG
- (2) Consists of 4,019,574 shares of Common Stock and 1,196,908 shares of Common Stock issuable upon exercise of warrants held by BV IV QP, 154,861 shares of Common Stock and 46,112 shares of Common Stock issuable upon exercise of warrants held by BV KG, 1,447,562 shares of Common Stock and 105,398 shares of Common Stock issuable upon exercise of warrants held by BV SF and 114,299 shares of Common Stock and 34,033 shares of Common Stock issuable upon exercise of warrants held by AM BV4. The warrants listed above are exercisable within 60 days of the date of this filing. The Reporting Person is the indirect general partner of BV IV QP and BV KG and the manager of AM BV4.
- (3) Consists of 4,019,574 shares of Common Stock and 1,196,908 shares of Common Stock issuable upon exercise of warrants held by BV IV QP, 154,861 shares of Common Stock and 46,112 shares of Common Stock issuable upon exercise of warrants held by BV KG, 1,447,562 shares of Common Stock and 105,398 shares of Common Stock issuable upon exercise of warrants held by BV SF and 114,299 shares of Common Stock and 34,033 shares of Common Stock issuable upon exercise of warrants held by AM BV4. MPM IV GP and MPM IV LLC are the direct and indirect general partners of BV IV QP, BV KG and BV SF and MPM IV LLC is the manager of AM BV4. The Reporting Person is a member of MPM IV LLC.
- (4) Includes 10,000 shares of Common Stock issuable pursuant to options which are exercisable within 60 days of December 31, 2017.

Item 5. Ownership of Five Percent or Less of a Class

If this statement is being filed to report the fact that as of the date hereof the reporting person has ceased to be the beneficial owner of more than five percent of the class of securities, check the following .

Item 6. Ownership of More than Five Percent on Behalf of Another Person Not Applicable

Item 7. Identification and Classification of the Subsidiary Which Acquired the Security Being Reported on By the Parent Holding Company or Control Person.

Not Applicable

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Item 8. Identification and Classification of Members of the Group

Not Applicable

Item 9. Notice of Dissolution of a Group

Not Applicable

Item 10. Certification

Not Applicable

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SIGNATURE

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Dated: January 31, 2018

MPM BIOVENTURES IV-QP, L.P. MPM BIOVENTURES IV GMBH & CO.

BETEILIGUNGS KG

By: MPM BioVentures IV GP LLC, By: MPM BioVentures IV GP LLC,

its General Partner in its capacity as the Managing Limited

Partner

By: MPM BioVentures IV LLC, By: MPM BioVentures IV LLC,

its Managing Member its Managing Member

By: /s/ Luke Evnin By: /s/ Luke Evnin

Name: Luke Evnin
Title: Member

Name: Luke Evnin
Title: Member

MPM ASSET MANAGEMENT INVESTORS BV4 MPM BIO IV NVS STRATEGIC FUND, L.P.

LLC

By: MPM BioVentures IV LLC By: MPM BioVentures IV GP LLC,

its Manager its General Partner

By: MPM BioVentures IV LLC,

its Managing Member

By: /s/ Luke Evnin

Name: Luke Evnin

Title: Member

By: /s/ Luke Evnin

Name: Luke Evnin

Title: Member

MPM BIOVENTURES IV GP LLC MPM BIOVENTURES IV LLC

By: MPM BioVentures IV LLC, By: /s/ Luke Evnin

its Managing Member

Name: Luke Evnin
Title: Member

Title: Memb

By: /s/ Luke Evnin

Name: Luke Evnin Title: Member

By: /s/ Luke Evnin By: /s/ Ansbert Gadicke

Name: Luke Evnin Name: Ansbert Gadicke

By: /s/ Todd Foley

Name: Todd Foley

EXHIBITS

A: Joint Filing Agreement

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