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APRIA HEALTHCARE GROUP INC

Form 4

October 30, 2008

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

OMB

Check this box if no longer subject to

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF **SECURITIES**

3235-0287 Number: January 31, Expires: 2005

OMB APPROVAL

Section 16. Form 4 or Form 5 obligations may continue.

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

burden hours per response... 0.5

Estimated average

See Instruction 1(b).

(Print or Type Responses)

71	,					
1. Name and Address of Reporting Person * HIGBY LAWRENCE M			2. Issuer Name and Ticker or Trading Symbol APRIA HEALTHCARE GROUP INC [AHG]	5. Relationship of Reporting Person(s) to Issuer (Check all applicable)		
(Last)	(First)	(Middle)	3. Date of Earliest Transaction (Month/Day/Year)	_X_ Director 10% OwnerX_ Officer (give title Other (specify below)		
C/O APRIA	HEALTHO	CARE	10/02/2008	Chief Executive Officer		
GROUP INC	C., 26220 E	NTERPRISE		Cinci Executive Officei		

COURT

LAKE FOREST, CA 92630

(Street) 4. If Amendment, Date Original 6. Individual or Joint/Group Filing(Check Applicable Line)

Filed(Month/Day/Year)

X Form filed by One Reporting Person Form filed by More than One Reporting

(City)	(State) (Z	Zip) Table	I - Nor	ı-De	erivative S	ecuriti	ies Acq	uired, Disposed o	f, or Beneficial	ly Owned
1.Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)		4. Securities Acquired n(A) or Disposed of (D) (Instr. 3, 4 and 5)		5. Amount of Securities Beneficially Owned Following Reported Transaction(s)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)	
			Code	V	Amount	or (D)	Price	(Instr. 3 and 4)		
Common Stock	10/02/2008		G	V	15,528	D	\$0	97,580	D	
Common Stock	10/28/2008		<u>J(1)</u>		97,580	D	<u>(1)</u>	0	D	
Common Stock	10/28/2008		J(2)		80,000	D	<u>(2)</u>	0	D	

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of SEC 1474 information contained in this form are not (9-02)

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Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. 5. Number of TransactiorDerivative Code Securities (Instr. 8) Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)		6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount of Underlying Securities (Instr. 3 and 4)		
				Code V	(A)	(D)	Date Exercisable	Expiration Date	Title	Amoun Numbe Shares
Restricted Stock Units	\$ 0	10/28/2008		J <u>(3)</u>		33,333	(3)	12/31/2008	Common Stock	33,33
Restricted Stock Units	\$ 0.001	10/28/2008		J <u>(4)</u>		68,493	<u>(4)</u>	02/16/2010	Common Stock	68,49
Restricted Stock Units	\$ 0.001	10/28/2008		<u>J(5)</u>		86,090	<u>(5)</u>	12/31/2010	Common Stock	86,09
Restricted Stock Purchase Right (Right to Buy)	\$ 7.6	10/28/2008		J <u>(6)</u>		64,000	12/31/2010	02/15/2014	Common Stock	64,00
Restricted Stock Purchase Right (Right to Buy)	\$ 6.46	10/28/2008		J <u>(6)</u>		128,000	12/31/2009	08/12/2013	Common Stock	128,0

Reporting Owners

Reporting Owner Name / Address	Relationships						
	Director	10% Owner	Officer	Other			
HIGBY LAWRENCE M							
C/O APRIA HEALTHCARE GROUP INC.	X		Chief Executive Officer				
26220 ENTERPRISE COURT	Λ		Chief Executive Officer				
LAKE FOREST CA 92630							

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Signatures

/s/ Lawrence M, Higby by Raoul Smyth, Attorney-In-Fact

10/28/2008

**Signature of Reporting Person

Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Canceled pursuant to the Agreement and Plan of Merger, dated as of June 18, 2008 (the "Merger Agreement"), by and among the Issuer, Sky Acquisition LLC and Sky Merger Sub Corporation and converted into the right to receive a cash payment of \$21.00 per share.
- (2) These restricted shares, which were scheduled to vest on 12/31/2011, were canceled pursuant to the terms of the Merger Agreement and the plan under which they were issued in exchange for a cash payment of \$21.00 per share.
- (3) These restricted stock units, which were scheduled to vest on 12/31/2008, were canceled pursuant to the terms of the Merger Agreement and the plan under which they were issued in exchange for a cash payment of \$21.00 per share.
- These restricted stock units, 34,246 of which were scheduled to vest on 2/16/2010 and 34,247 of which were scheduled to vest on (4) 2/16/2009, were canceled pursuant to the terms of the Merger Agreement and the plan under which they were issued in exchange for a cash payment of \$21.00 per share.
- These restricted stock units, 28,697 of which were scheduled to vest on 2/18/2010, 28,696 of which were scheduled to vest on 12/31/2010 and 28,697 of which were scheduled to vest on 2/18/2009, were canceled pursuant to the terms of the Merger Agreement and the plan under which they were issued in exchange for a cash payment of \$21.00 per share.
- Pursuant to the terms of the Merger Agreement and the plan under which they were issued, upon consummation of the merger on October 28, 2008, these restricted stock purchase rights were canceled and converted into the right to receive cash in the amount of \$21.00 per right, less any applicable exercise price per right.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

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