

BANK BRADESCO
Form 6-K
January 07, 2008

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION**
Washington, D.C. 20549

FORM 6-K

**REPORT OF FOREIGN PRIVATE ISSUER PURSUANT TO RULE 13a-16 OR 15d-16 UNDER THE
SECURITIES EXCHANGE ACT OF 1934**

For the month of January, 2008

Commission File Number 1-15250

BANCO BRADESCO S.A.
(Exact name of registrant as specified in its charter)

BANK BRADESCO
(Translation of Registrant's name into English)

**Cidade de Deus, s/n, Vila Yara
06029-900 - Osasco - SP
Federative Republic of Brazil**
(Address of principal executive office)

Indicate by check mark whether the registrant files or will file annual reports under cover Form 20-F or Form 40-F.

Form 20-F Form 40-F

Indicate by check mark whether the registrant by furnishing the information contained in this Form is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.

Yes No

Cidade de Deus, Osasco, SP, January 4th, 2008

Securities and Exchange Commission
Office of International Corporate Finance
Division of Corporate Finance
Washington, DC

Dear Sirs,

Banco Bradesco S.A. announces to its shareholders, clients and the market in general that all matters examined in the Special Stockholders Meeting, held on this date, were approved as follows:

- Partial amendment to the Bylaws, in the caput of Article 12, by reducing 3 (three) Regional Director posts and changing its denomination to Director, matching the new title with the activity exercised by the Manager, and consequently amending Paragraph Two of the aforementioned Article, Paragraph Four of Article 13, letter e of Article 14, and Item II of Article 19; and in Paragraph Three of Article 13, which provides for the individual representation of the Company, including the assumption of legal testimonies ;
- Cancellation of 2,246,224 non-par, book-entry, registered stocks, 828,700 of which are common stocks and 1,417,524 are preferred stocks held in Treasury, representatives of its own Capital Stock, without reduction thereof, with the consequent amendment to the caput of Article 6 of the Bylaws;
- Increase of the Capital Stock by the amount of R\$1,200,000,000.00, by means of issuance of 27,906,977 non-par, book-entry, registered stocks, 13,953,489 of which are common stocks and 13,953,488 are preferred stocks to be subscribed, at the price of R\$43.00 per stock.

Thus, it clarifies that:

the stockholders may exercise their preemptive rights in the period from January 22nd, 2008 to February 22nd, 2008, in the proportion of 1.382441029% on the stockholding position held on this date (1.4.2008), in stocks of the same type;

the stockholders whose stocks are deposited at the CBLC – Companhia Brasileira de Liquidação e Custódia (Brazilian Clearing and Depository Corporation) must exercise their rights at the respective depositor Brokerage Houses by February 20th, 2008.

the stockholders not intending to exercise their preemptive rights to the subscription may negotiate them at the BVSP Bolsa de Valores de São Paulo (São Paulo Stock Exchange) at the market price, in the period from January 22nd, 2008 to February 15th, 2008, through Bradesco S.A. Corretora de Títulos e Valores Mobiliários or another brokerage house of their preference.

the Subscription Reports will be available to the stockholders at Banco Bradesco's Branches, in the period from January 22nd, 2008 to February 22nd, 2008. For those with updated address in the Company's records, a copy shall be sent by mail. The stockholders who want to exercise their rights must hand in the filled Report at Bradesco's Branches by February 22nd, 2008.

regardless of the date of delivery of the Subscription Report, the payment of 100% of the amount of the subscribed stocks will take place on March 17th, 2008, the same date of the payment of Complementary Interest on Own Capital and Dividends declared on 12.28.2007 and the stockholder must make an option for one of the methods provided for in the Subscription Report:

- compensation with credits of Complementary Interest on Own Capital and Dividends. In this case, the exercise of the subscription right of the stocks will not result in any disbursement of new resources by the stockholders enrolled in the Bank's registrations on December 28, 2007;
- debit from the checking account held in Banco Bradesco S.A.;
- check on behalf of the referred Banco Bradesco.

the eventual remaining stocks, after the term for the exercise of the preemptive right has elapsed, will be sold by means of an auction to be held at BVSP - Bolsa de Valores de São Paulo (São Paulo Stock Exchange), according to the conditions set forth in the Board of Directors' proposal and within the relevant legislation;

Right of the Subscribed Stocks - These will be entitled to Monthly, and possibly Complementary, Dividends and/or Interest on Own Capital to be declared as from the date of the approval of the respective process by the Central Bank of Brazil, as well as, fully, to possible advantages attributed to other stocks as from that date.

These deliberations related to the amendment to the Bylaws and to the cancellation of stocks shall be effective after the necessary approval of the process by the Central Bank of Brazil.

Cordially,

Banco Bradesco S.A.
Milton Almicar Silva Vargas
Executive Vice President and
Investor Relations Officer

