

MOSCOW CABLECOM CORP

Form 8-K

November 06, 2006

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION**

Washington, DC 20549

**FORM 8-K  
CURRENT REPORT**

Pursuant to Section 13 or 15 (d) of the Securities Exchange Act of 1934

**Date of Report (Date of earliest event reported): November 6, 2006**

Moscow CableCom Corp.

(Exact name of registrant as specified in its charter)

**Commission file number: 000-01460**

**Delaware**

(State or Other Jurisdiction of  
Incorporation)

**06-0659863**

(I.R.S. Employer Identification No.)

**590 Madison Avenue, 38<sup>th</sup> Floor**

**New York, New York**

(Address of Principal Executive  
Offices)

**10022**

(Zip Code)

**(212) 826-8942**

(Registrant's telephone number,  
including area code)

Check the appropriate box below if the Form 8-K is intended to simultaneously satisfy the filing obligations of the registrant under any of the following provisions (see General Instructions A.2. below):

☐

Written communications pursuant to Rule 425 under the Securities Act (17 C.F.R. 230.425)

☐

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 C.F.R. 240.14a-12)

☐

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 C.F.R. 240.14d-2(b))

☐

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 C.F.R. 240.13e-4(c))

**Item 8.01 Other Events.**

Moscow CableCom Corp. (the Company) issued a press release today announcing that it has received an unsolicited offer from Renova Media Enterprises Ltd., the Company's largest shareholder, to acquire the Company in a merger in which the Company's stockholders would receive \$10.80 per share of the Company's stock in cash. A copy of the Company's press release is attached hereto as Exhibit 99.1 and incorporated herein by reference.

**Item 9.01. Financial Statements and Exhibits.**

(d)

Exhibits

The following is furnished as an Exhibit to this report:

**Exhibit Number**

Description of Exhibit

99.1

Press release dated November 6, 2006

**SIGNATURES**

Pursuant to the requirements of the Securities and Exchange Act of 1934, the Registrant has duly caused this Report to be signed on its behalf by the undersigned hereunto duly authorized.

**MOSCOW CABLECOM CORP.**

/s/ Tate Fite

Name: Tate Fite

Title: Chief Financial Officer

Date: November 6, 2006