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UNITED MANAGEMENT INC
Form 424B3
August 20, 2001

Filed Pursuant to Rule 424(b)(3)
Registration No. 333-37198

PROXY STATEMENT
RECONFIRMATION OFFERING
PROSPECTUS

UNITED MANAGEMENT, INC.

288,420 SHARES OF COMMON STOCK
\$.40 PER SHARE

PROSPECTUS SUPPLEMENT
DATED AUGUST 17, 2001
TO PROSPECTUS DATED AUGUST 7, 2001

On August 17, 2001, \$115,386.00 in proceeds were released from escrow to United Management, Inc., and certificates representing 288,420 shares were released for distribution to reconfirming shareholders in the Rule 419 offering. 100% of the investors in the Rule 419 offering that closed on November 28, 2000 reconfirmed their investment in United Management, Inc.