Blackstone Management Associates VI L.L.C.

Form 4

December 28, 2017

# FORM 4 UNITED STATES

OMB APPROVAL

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UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

Check this box if no longer subject to Section 16. Form 4 or Form 5

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Form 5 obligations may continue. See Instruction

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

1(b).

(Print or Type Responses)

1. Name and Address of Reporting Person <u>\*</u> Blackstone CQP Common Holdco L.P.

2. Issuer Name **and** Ticker or Trading Symbol

Issuer

below)

Cheniere Energy Partners, L.P. [CQP]

(Last) (First) (Middle)

(Street)

(Month/Day/Year) 12/26/2017

\_\_ Director \_\_\_X\_\_ 10% Owner \_\_\_Officer (give title \_\_\_\_\_ Other (specify

(Check all applicable)

5. Relationship of Reporting Person(s) to

C/O THE BLACKSTONE GROUP

L.P., 345 PARK AVENUE

4. If Amendment, Date Original Filed(Month/Day/Year)

3. Date of Earliest Transaction

6. Individual or Joint/Group Filing(Check

Applicable Line)

\_\_\_\_ Form filed by One Reporting Person \_X\_ Form filed by More than One Reporting

Person

NEW YORK, NY 10154

(City)	(State)	(Zip) Ta	ble I - Non	-Derivative	Secur	ities Acquir	ed, Disposed of, o	or Beneficially	y Owned
1.Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transactic Code (Instr. 8)	4. Securitie orDisposed o (Instr. 3, 4 a	f (D)	uired (A) or	5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
Common Units	12/26/2017		P	25,466	A	\$ 28.6138 (1)	1,242,858	I	See footnotes (2) (7) (9) (11) (12)
Common Units	12/27/2017		P	308,766	A	\$ 29.0929 (1)	1,551,624	I	See footnotes (2) (7) (9) (11) (12)
Common Units							198,978,886	I	See footnotes (3) (7) (9)

			(11) (12)
Common Units	953,855	I	See footnotes (4) (8) (9) (10) (11) (12)
Common Units	953,855	I	See footnotes (5) (8) (9) (10) (11) (12)
Common Units	462,922	I	See footnotes (6) (8) (9) (11) (12)

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of SEC 1474 information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

(9-02)

9. Nu Deriv Secu Bene Own Follo Repo Trans (Insti

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of	2.	3. Transaction Date	3A. Deemed	4.	4	5.	6. Date Exerc	cisable and	7. Titl	le and	8. Price of
Derivative	Conversion	(Month/Day/Year)	Execution Date, if	Transa	ection	Number	Expiration D	ate	Amou	ınt of	Derivative
Security	or Exercise		any	Code	(	of	(Month/Day/	Year)	Under	lying	Security
(Instr. 3)	Price of		(Month/Day/Year)	(Instr.	8) 1	Derivative	•		Secur	ities	(Instr. 5)
	Derivative					Securities			(Instr.	3 and 4)	
	Security				1	Acquired					
					(	(A) or					
					]	Disposed					
					(	of (D)					
					(	(Instr. 3,					
					4	4, and 5)					
										Amount	
										or	
							Date	Expiration	Title	Number	
							Exercisable	Date	Title	of	
				Code	V	(A) (D)				Shares	
				Code	v (	(A) $(D)$				Shares	

## **Reporting Owners**

Reporting Owner Name / Address		Relationships					
<b>2</b> 0	Director	10% Owner	Officer	Other			
Blackstone CQP Common Holdco L.P.		X					
C/O THE BLACKSTONE GROUP L.P.							

Reporting Owners 2

345 PARK AVENUE NEW YORK, NY 10154	
BMA VI L.L.C. C/O THE BLACKSTONE GROUP L.P. 345 PARK AVENUE NEW YORK 10154	X
Blackstone CQP Common Holdco GP LLC C/O THE BLACKSTONE GROUP L.P. 345 PARK AVENUE NEW YORK, NY 10154	X
Blackstone CQP Holdco LP C/O THE BLACKSTONE GROUP L.P. 345 PARK AVENUE NEW YORK, NY 10154	X
Blackstone CQP Holdco II GP LLC C/O THE BLACKSTONE GROUP L.P. 345 PARK AVENUE NEW YORK, NY 10154	X
Blackstone CQP FinanceCo LP C/O THE BLACKSTONE GROUP L.P. 345 PARK AVENUE NEW YORK, NY 10154	X
Blackstone CQP Holdco GP, LLC C/O THE BLACKSTONE GROUP L.P. 345 PARK AVENUE NEW YORK, NY 10154	X
Blackstone Energy Management Associates L.L.C. C/O THE BLACKSTONE GROUP L.P. 345 PARK AVENUE NEW YORK, NY 10154	X
Blackstone EMA L.L.C. C/O THE BLACKSTONE GROUP L.P. 345 PARK AVENUE NEW YORK, NY 10154	X
Blackstone Management Associates VI L.L.C. C/O THE BLACKSTONE GROUP L.P. 345 PARK AVENUE NEW YORK, NY 10154	X

## **Signatures**

BLACKSTONE CQP COMMON HOLDCO L.P., By: Blackstone CQP Common Holdco GP LLC, By: Blackstone Management Associates VI L.L.C., its managing member, By: BMA VI L.L.C., its sole member, By: /s/ John G. Finley, Name: John G. Finley, Title: Chief Legal Officer

12/28/2017

\*\*Signature of Reporting Person

Date

Signatures 3

BLACKSTONE CQP COMMON HOLDCO GP LLC, By: Blackstone Management Associates VI L.L.C., its managing member, By: BMA VI L.L.C., its sole member, By: /s/ John G. Finley, Name: John G. Finley, Title: Chief Legal Officer	12/28/2017
**Signature of Reporting Person	Date
BLACKSTONE CQP HOLDCO LP, By: Blackstone CQP Holdco II GP LLC, By: Blackstone CQP FinanceCo LP, By: Blackstone CQP Holdco GP, LLC, By: Blackstone Management Associates VI L.L.C., By: BMA VI L.L.C, By: /s/ John G. Finley, Title: Chief Legal Officer	12/28/2017
**Signature of Reporting Person	Date
BLACKSTONE CQP HOLDCO II GP LLC, By: Blackstone CQP FinanceCo LP, By: Blackstone CQP Holdco GP, LLC, By: Blackstone Management Associates VI L.L.C., By: BMA VI L.L.C., By: /s/ John G. Finley, Name: John G. Finley, Title: Chief Legal Officer	12/28/2017
**Signature of Reporting Person	Date
BLACKSTONE CQP FINANCECO LP, By: Blackstone CQP Holdco GP, LLC, its general partner, By: Blackstone Management Associates VI L.L.C., its sole member, By: BMA VI L.L.C., its sole member, By: /s/ John G. Finley, Title: Chief Legal Officer	12/28/2017
**Signature of Reporting Person	Date
BLACKSTONE CQP HOLDCO GP, LLC, By: Blackstone Management Associates VI L.L.C., its sole member, By: BMA VI L.L.C., its sole member, By: /s/ John G. Finley, Name: John G. Finley, Title: Chief Legal Officer	12/28/2017
**Signature of Reporting Person	Date
BLACKSTONE ENERGY MANAGEMENT ASSOCIATES L.L.C., By: Blackstone EMA L.L.C., its sole member, By: /s/ John G. Finley, Name: John G. Finley, Title: Chief Legal Officer	12/26/2017
**Signature of Reporting Person	Date
BLACKSTONE EMA L.L.C., By: /s/ John G. Finley, Name: John G. Finley, Title: Chief Legal Officer	12/26/2017
**Signature of Reporting Person	Date
BLACKSTONE MANAGEMENT ASSOCIATES VI L.L.C., By: BMA VI L.L.C., its sole member, By: /s/ John G. Finley, Name: John G. Finley, Title: Chief Legal Officer	12/26/2017
**Signature of Reporting Person	Date
BMA VI L.L.C., its sole member, By: /s/ John G. Finley, Name: John G. Finley, Title: Chief Legal Officer	12/26/2017
**Signature of Reporting Person	Date

### **Explanation of Responses:**

- \* If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
  - The price reported in Column 4 is a weighted average price. These shares were sold in multiple transactions on December 26, 2017 and December 27, 2017 at prices ranging from \$28.455 to \$28.82 and \$28.74 to \$29.29, respectively. The reporting person undertakes to
- (1) provide Cheniere Energy Partners, L.P. (the "Company"), any security holder of the Company, or the staff of the Securities and Exchange Commission, upon request, full information regarding the number of shares sold at each separate price within the ranges set forth in this footnote.
- (2) Reflects securities held directly by Blackstone CQP Common Holdco L.P. Blackstone CQP Common Holdco GP LLC is the general partner of Blackstone CQP Common Holdco L.P. Blackstone Energy Management Associates L.L.C. and Blackstone Management

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Associates VI L.L.C. are the managing members of Blackstone CQP Common Holdco GP LLC. Blackstone EMA L.L.C. is the sole member of Blackstone Energy Management Associates L.L.C.

- Reflects securities held directly by Blackstone CQP Holdco LP. Blackstone CQP Holdco II GP LLC is the general partner of Blackstone CQP Holdco LP. Blackstone CQP Holdco II GP LLC. Blackstone CQP Holdco GP LLC is the general partner of Blackstone CQP FinanceCo LP. Blackstone Management Associates VI L.L.C. is the sole member of Blackstone CQP Holdco GP LLC.
- (4) Reflects securities held directly by GSO Credit-A Partners LP. GSO Credit-A Associates LLC is the general partner of GSO Credit-A Partners LP.
- (5) Reflects securities held directly by GSO Palmetto Opportunistic Investment Partners LP. GSO Palmetto Opportunistic Associates LLC is the general partner of GSO Palmetto Opportunistic Investment Partners LP.
- (6) Reflects securities held directly by GSO Credit Alpha Fund AIV-2 LP. GSO Credit Alpha Associates LLC is the general partner of GSO Credit Alpha Fund AIV-2 LP.
- BMA VI L.L.C. is the sole member of Blackstone Management Associates VI L.L.C. Blackstone Holdings III L.P. is the managing member of both BMA VI L.L.C. and Blackstone EMA L.L.C. Blackstone Holdings III GP L.P. is the general partner of Blackstone Holdings III L.P. Blackstone Holdings III GP Management L.L.C. is the general partner of Blackstone Holdings III GP L.P.
- (8) GSO Holdings I L.L.C. is the managing member of each of GSO Palmetto Opportunistic Associates LLC, GSO Credit-A Associates LLC and GSO Credit Alpha Associates LLC. Blackstone Holdings II L.P. is the managing member of GSO Holdings I L.L.C. with respect to securities beneficially owned by GSO Palmetto Opportunistic Associates LLC, GSO Credit-A Associates LLC and GSO Credit Alpha Associates LLC. Blackstone Holdings I/II GP Inc. is the general partner of Blackstone Holdings II L.P.
- The Blackstone Group L.P. is the controlling shareholder of Blackstone Holdings I/II GP Inc. and the sole member of Blackstone

  (9) Holdings III GP Management L.L.C. Blackstone Group Management L.L.C. is the general partner of The Blackstone Group L.P.

  Stephen A. Schwarzman is the founding member of Blackstone Group Management L.L.C.
- Each of Bennett J. Goodman and J. Albert Smith III may be deemed to have shared voting power and/or investment power with respect (10) to the securities held by GSO Credit-A Partners LP., GSO Palmetto Opportunistic Investment Partners LP., and GSO Credit Alpha Fund AIV-2 LP.
- (11) Information with respect to each of the Reporting Persons is given solely by such Reporting Person, and no Reporting Person has responsibility for the accuracy or completeness of information supplied by another Reporting Person.
  - Each of the Reporting Persons (other than to the extent it directly holds securities reported herein) disclaims beneficial ownership of the securities held by the other Reporting Persons, except to the extent of such Reporting Person's pecuniary interest therein, and, pursuant
- (12) to Rule 16a-1(a)(4) under the Securities Exchange Act of 1934, each of the Reporting Persons (other than to the extent it directly holds securities reported herein) states that the inclusion of these securities in this report shall not be deemed an admission of beneficial ownership of all of the reported securities for purposes of Section 16 or for any other purpose.

#### **Remarks:**

Due to the limitations of the electronic filing system certain Reporting Persons are filing a separate Form 4.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.