

Edgar Filing: IMAGE TECHNOLOGY LABORATORIES INC - Form RW

IMAGE TECHNOLOGY LABORATORIES INC
Form RW
June 18, 2002

IMAGE TECHNOLOGY LABORATORIES, INC.
167 SCHWENK DRIVE
KINGSTON, NEW YORK 12401

March 12, 2002

VIA EDGAR AND FACSIMILE

Securities and Exchange Commission
450 Fifth Street, N.W.
Washington, D.C. 20549

RE: IMAGE TECHNOLOGY LABORATORIES, INC.
POST EFFECTIVE AMENDMENT NO. 1 TO
FORM SB-2 FILED OCTOBER 29, 2001
FILE NO. 333-33678

Ladies and Gentlemen:

The above referenced post effective amendment to registration statement file number 333-33678 (the "Amendment") was filed with the Securities and Exchange Commission by Image Technology Laboratories, Inc. (the "Company") on October 29, 2001.

The Company requires additional time to respond to, and comply with, the staff's comments on the Amendment before it becomes effective. The Company, therefore, wishes to withdraw the Amendment with the intention of filing subsequently a new amendment which complies with the staff's comments. Accordingly, the Company hereby withdraws the Amendment effective upon filing of this letter.

If you have any questions regarding the Company's request or the Amendment, please contact the Company's Chairman, David Ryon, MD at (845) 338-3366 or Jeffrey Rinde, Esq. of Bondy & Schloss LLP, the Company's counsel (212)-661-3535.

Very truly yours,

Image Technology Laboratories, Inc.

By: /S/ DAVID RYON, MD

David Ryon, MD
Chairman