

# Edgar Filing: BEAR STEARNS COMPANIES INC - Form 424B3

BEAR STEARNS COMPANIES INC

Form 424B3

January 16, 2002

PRICING SUPPLEMENT NO. 92

DATED: January 14, 2002

(To Prospectus dated January 11, 2001,  
and Prospectus Supplement dated January 11, 2001)

Rule 424(b)(3)

File No. 333-52902

\$9,015,893,162

THE BEAR STEARNS COMPANIES INC.

MEDIUM-TERM NOTES, SERIES B

Principal Amount:

\$100,000,000

Floating Rate Notes ☒ Book Entry Notes ☒

Original Issue Date:

1/16/2002

Fixed Rate Notes ☐ Certificated Notes ☐

Maturity Date: 1/16/2003

CUSIP#: 073928WB5

Option to Extend Maturity:

No ☒

Yes ☐ Final Maturity Date:

| Redeemable On<br>----- | Redemption<br>Price(s)<br>----- | Optional<br>Repayment<br>Date(s)<br>----- | Optional<br>Repayment<br>Price(s)<br>----- |
|------------------------|---------------------------------|-------------------------------------------|--------------------------------------------|
| N/A                    | N/A                             | N/A                                       | N/A                                        |

Applicable Only to Fixed Rate Notes:

Interest Rate:

Interest Payment Dates:

Applicable Only to Floating Rate Notes:

Interest Rate Basis:

☐ Commercial Paper Rate

☒ Federal Funds Effective Rate

☐ Federal Funds Open Rate

☐ Treasury Rate

☐ LIBOR Reuters

☐ LIBOR Telerate

☐ Prime Rate

☐ CMT Rate

Maximum Interest Rate: N/A

Minimum Interest Rate: N/A

Interest Reset Date(s): Daily

Interest Reset Period: Daily

Interest Payment Date(s): \*

Initial Interest Rate: 1.90%

Interest Payment Period: Monthly

Index Maturity: N/A

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Spread (plus or minus): + 0.15%

\* On the 16th of each month and at Maturity.

The distribution of Notes will conform to the requirements set forth in Rule 2720 of the NASD Conduct Rules.