

Edgar Filing: LIVESTAR ENTERTAINMENT GROUP INC - Form 8-K/A

LIVESTAR ENTERTAINMENT GROUP INC

Form 8-K/A

October 27, 2003

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K/A

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(D) OF
THE SECURITIES EXCHANGE ACT OF 1934

October 24, 2003

Date of Report (Date of earliest event reported)

Livestar Entertainment Group Inc.

(Exact name of registrant as specified in its charter)

Nevada

(State or other jurisdiction of incorporation)

000-27233

(Commission File Number)

98-0204736

(IRS Employer Identification No.)

62 West 8th Avenue, 4th Floor, Vancouver, British Columbia, Canada V5Y 1M7

(address of principal executive offices) (Zip Code)

(604) 682-6541

(Registrant's telephone number, including area code)

ITEM 5. OTHER EVENTS.

On August 26, 2003, the registrant, Livestar Entertainment Group Inc. (the "Company") filed a current report on Form 8-K discussing a Memorandum of Understanding with TCAL Investment Group ("TCAL") for the potential acquisition by TCAL of a controlling ownership position in the Company. The Company and TCAL have now determined not to pursue the transaction and have attached hereto as exhibit 2.1 a copy of the press release dated October 27, 2003, disclosing that decision. This filing is an amendment to the current report on Form 8-K

Edgar Filing: LIVESTAR ENTERTAINMENT GROUP INC - Form 8-K/A

filed on August 26, 2003.

Item 7. Exhibits.

Exhibits.

Exhibit

| No. | Description |
|-----|-------------|
| --- | ----- |

| | |
|-----|---|
| 2.1 | Press Release issued by the Registrant dated October 27, 2003 |
|-----|---|

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

LIVESTAR ENTERTAINMENT GROUP INC.

By: /s/ Ray Hawkins

Ray Hawkins
Chief Executive Officer

Date: October 27, 2003