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ANTHEM INC
Form S-8
November 16, 2001

Registration No. 333-_____

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM S-8
REGISTRATION STATEMENT
UNDER
THE SECURITIES ACT OF 1933

ANTHEM, INC.
(Exact name of Registrant as specified in its charter)

| | |
|---|---|
| Indiana | 35-2145715 |
| (State or other jurisdiction of incorporation or organization) | (I.R.S. Employer Identification No.) |

120 Monument Circle
Indianapolis, Indiana 46204
(Address of Principal Executive Offices) (Zip Code)

ANTHEM 2001 STOCK INCENTIVE PLAN
(Full title of plan)

David R. Frick
Executive Vice President and Chief Legal and
Chief Administrative Officer
Anthem, Inc.
120 Monument Circle
Indianapolis, Indiana 46204
(Name and address of agent for service)

Telephone number, including area code, of agent for service: 317-488-6000

CALCULATION OF REGISTRATION FEE

| Title of securities to be registered | Amount to be registered | Proposed maximum offering price per share | Proposed maximum aggregate offering price |
|--|----------------------------|---|---|
| Common Stock, \$.01 par value per share (available for issuance) | 5,521,000 | \$ 42.275 (1) | \$233,400,275 |
| Common Stock, \$.01 par value per share (previously granted) | 1,479,000 | \$ 36.00 (2) | \$ 53,244,000 |
| Total | 7,000,000 | | \$286,644,275 |

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- (1) Estimated solely to determine the registration fee and based on the average of the high and low sales prices per share of Common Stock of Anthem, Inc. as reported on the New York Stock Exchange on November 12, 2001, pursuant to Rule 457(c) and (h).
- (2) Computation based on the exercise price of \$36.00 per share for outstanding options under the referenced Plan, pursuant to Rule 457(c) and (h).

PART I

INFORMATION REQUIRED IN THE SECTION 10 PROSPECTUS

The document(s) containing information specified by Part I of this Form S-8 Registration Statement (the "Registration Statement") will be sent or given to participants in the 2001 Anthem Stock Incentive Plan (the "Plan"), as specified in Rule 428(b)(1) promulgated by the Securities and Exchange Commission (the "Commission") under the Securities Act of 1933, as amended (the "1933 Act"). Pursuant to Rule 424 promulgated by the Commission under the 1933 Act, such document(s) are not being filed with the Commission but constitute (along with the documents incorporated by reference into the Registration Statement pursuant to Item 3 of Part II hereof), a prospectus that meets the requirements of Section 10(a) of the 1933 Act.

Item 1. Plan Information

Not required to be filed.

Item 2. Registrant Information and Employee Plan Annual Information

Not required to be filed.

PART II

INFORMATION REQUIRED IN THE REGISTRATION STATEMENT

Item 3. Incorporation of Documents by Reference.

The following documents filed with the Commission by Anthem, Inc. ("Anthem") are incorporated by reference in this Registration Statement.

- . The description of Anthem's Common Stock contained in Amendment No. 3 to Anthem's Registration Statement on Form S-1 filed with the Commission on October 26, 2001 (Registration No. 333-67714).
- . The prospectus of Anthem filed with the Commission on October 30, 2001 on Form 424(b).

In addition, all reports and other documents subsequently filed by Anthem pursuant to Sections 13(a), 13(c), 14 and 15(d) of the Securities Exchange Act of 1934, as amended (the "Exchange Act"), prior to the filing of a post-effective amendment which indicates that all securities offered hereby have been sold or which deregisters all securities then remaining unsold, shall be deemed to be incorporated by reference in this Registration Statement and to be a part hereof from the date of filing such documents.

Item 4. Description of Securities.

Not applicable.

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Item 5. Interests of Named Experts and Counsel.

Not applicable.

Item 6. Indemnification of Directors and Officers.

The Indiana Business Corporation Law provides that a corporation, unless limited by its articles of incorporation, is required to indemnify its directors and officers against reasonable expenses incurred in the successful defense of any proceeding arising out of their serving as a director or officer of the corporation.

As permitted by the Indiana Business Corporation Law, Anthem's Articles of Incorporation provide for indemnification of directors, officers, employees and agents of Anthem against any and all liability and reasonable expense that may be incurred by them, arising out of any claim or action civil, criminal, administrative or investigative, in which they may become involved by reason of being or having been a director, officer, employee or agent. To be entitled to indemnification, those persons must have been wholly successful in the claim or action or the board of directors must have determined, based upon a written finding of legal counsel or another independent referee, or a court of competent jurisdiction must have determined, that such persons acted in good faith in what they reasonably believed to be the best interest of Anthem (or at least not opposed to its best interests) and, in addition, in any criminal action, had reasonable cause to believe their conduct was lawful (or had no reasonable cause to believe that their conduct was unlawful). The Articles of Incorporation authorize Anthem to advance funds for expenses to an indemnified person, but only upon receipt of an undertaking that he or she will repay the same if it is ultimately determined that such party is not entitled to indemnification.

The rights of indemnification provided by the articles of incorporation of Anthem are not exhaustive and are in addition to any rights to which a director or officer may otherwise be entitled by contract or as a matter of law. Irrespective of the provisions of the articles of incorporation of Anthem, Anthem may, at any time and from time to time, indemnify directors, officers, employees and other persons to the full extent permitted by the provisions of applicable law at the time in effect, whether on account of past or future transactions.

Anthem maintains a standard policy of officers' and directors' liability insurance.

Item 7. Exemption from Registration Claimed.

Not Applicable.

Item 8. Exhibits.

EXHIBIT INDEX

| Exhibit Number | Description |
|----------------|--|
| 4.1 | Restated Articles of Incorporation of Anthem, Inc. (incorporated by reference to Exhibit 3.1 to Anthem's Registration Statement on Form S-1 (Registration No. 333-67714) filed on August 16, 2001) |
| 4.2 | Code of By-Laws of Anthem, Inc. (incorporated by |

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- reference to Exhibit 3.2 to Anthem's Registration Statement on Form S-1 (Registration No. 333-67714) filed on August 16, 2001)
- 4.3 Form of the certificate for common stock, \$.01 par value per share, of Anthem (incorporated by reference to Exhibit 4.1 to Amendment No. 1 to Anthem's Registration Statement on Form S-1 (Registration No. 333-67714) filed on October 1, 2001)
- 5 Opinion of Barnes & Thornburg (filed herewith)
- 10 Anthem 2001 Stock Incentive Plan (incorporated by reference to Exhibit 10.1 to Anthem's Registration Statement on Form S-1 (Registration No. 333-67714) filed on August 16, 2001)
- 23.1 Consent of Barnes & Thornburg (included in Exhibit 5)
- 23.2 Consent of Ernst & Young LLP (filed herewith)

Item 9. Undertakings.

(a) The undersigned registrant hereby undertakes:

(1) To file, during any period in which offers or sales are being made, a post-effective amendment to this Registration Statement:

(i) To include any prospectus required by Section 10(a)(3) of the Securities Act of 1933;

(ii) To reflect in the prospectus any facts or events arising after the effective date of the registration statement (or the most recent post-effective amendment thereof) which, individually or in the aggregate, represent a fundamental change in the information set forth in this Registration Statement;

(iii) To include any material information with respect to the plan of distribution not previously disclosed in the registration statement or any material change to such information in the registration statement;

provided, however, that the undertakings set forth in paragraphs (i) and (ii) above do not apply if the information required to be included in a post-effective amendment by those paragraphs is contained in periodic reports filed with the Securities and Exchange Commission by the registrant pursuant to section 13 or section 15(d) of the Securities Exchange Act of 1934 that are incorporated by reference in the registration statement.

(2) That, for the purpose of determining any liability under the Securities Act of 1933, each such post-effective amendment shall be deemed to be a new registration statement relating to the securities offered therein, and the offering of such securities at that time shall be deemed to be the initial bona fide offering thereof.

(3) To remove from registration by means of a post-effective amendment any of the securities being registered which remain unsold at the termination of the offering.

(b) The undersigned registrant hereby undertakes that, for purposes of

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determining any liability under the Securities Act of 1933, each filing of the registrant's annual report pursuant to Section 13(a) or 15(d) of the Securities Exchange Act of 1934 (and, where applicable, each filing of an employee benefit plan's annual report pursuant to Section 15(d) of the Securities Exchange Act of 1934) that is incorporated by reference in the registration statement shall be deemed to be a new registration statement relating to the securities offered therein, and the offering of such securities at that time shall be deemed to be the initial bona fide offering thereof.

(h) Insofar as indemnification for liabilities arising under the Securities Act of 1933 may be permitted to directors, officers and controlling persons of the registrant pursuant to the foregoing provisions, or otherwise, the registrant has been advised that in the opinion of the Securities and Exchange Commission such indemnification is against public policy as expressed in the Act and is, therefore, unenforceable. In the event that a claim for indemnification against such liabilities (other than the payment by the registrant of expenses incurred or paid by a director, officer or controlling person of the registrant in the successful defense of any action, suit or proceeding) is asserted by such director, officer or controlling person in connection with the securities being registered, the registrant will, unless in the opinion of its counsel the matter has been settled by controlling precedent, submit to a court of appropriate jurisdiction the question whether such indemnification by it is against public policy as expressed in the Act and will be governed by the final adjudication of such issue.

SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, the registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-8 and has duly caused this registration statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Indianapolis, State of Indiana, on November 16, 2001.

ANTHEM, INC.

By: /s/ Larry C. Glasscock

 Larry C. Glasscock
 President and Chief Executive Officer

Pursuant to the requirements of the Securities Act of 1933, this registration statement has been signed by the following persons in the capacities and on the dates indicated.

| Signature ----- | Title ----- | Date ----- |
|---|--|-------------------|
| (1) Principal Executive Officer | | |
| /s/ Larry C. Glasscock ----- Larry C. Glasscock | President and Chief Executive Officer | November ----- |
| (2) Principal Financial Officer and | | |
| (3) Principal Accounting Officer | | |

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| | | |
|---|--|-------------------|
| /s/ Michael L. Smith ----- Michael L. Smith | Executive Vice President and Chief Financial Officer and Chief Accounting Officer | November ----- |
| (4) A Majority of the Board of Directors | | |
| /s/ L. Ben Lytle ----- L. Ben Lytle | Director | November ----- |
| /s/ Larry C. Glasscock ----- Larry C. Glasscock | Director | November ----- |
| /s/ Susan B. Bayh ----- Susan B. Bayh | Director | November ----- |
| /s/ William B. Hart ----- William B. Hart | Director | November ----- |
| /s/ Allan B. Hubbard ----- Allan B. Hubbard | Director | November ----- |
| /s/ Victor S. Liss ----- Victor S. Liss | Director | November ----- |
| /s/ William G. Mays ----- William G. Mays | Director | November ----- |
| /s/ James W. McDowell, Jr. ----- James W. McDowell, Jr. | Director | November ----- |
| /s/ B. LaRae Orullian ----- B. LaRae Orullian | Director | November ----- |
| /s/ Senator Donald W. Riegle, Jr. ----- Senator Donald W. Riegle, Jr. | Director | November ----- |
| /s/ William J. Ryan ----- William J. Ryan | Director | November ----- |
| /s/ George A. Schaefer, Jr. ----- George A. Schaefer, Jr. | Director | November ----- |
| /s/ Dennis J. Sullivan, Jr. | Director | November |

Dennis J. Sullivan, Jr.