

INNOVATIVE SOLUTIONS & SUPPORT INC  
Form 8-K  
May 03, 2004

**SECURITIES AND EXCHANGE COMMISSION**  
**Washington, D.C. 20549**

**FORM 8-K**  
**CURRENT REPORT**

**PURSUANT TO SECTION 13 OR 15(d)**  
**OF THE SECURITIES EXCHANGE ACT OF 1934**

Date of Report (Date of earliest event reported): April 29, 2004

**Innovative Solutions and Support, Inc.**

(Exact name of issuer as specified in charter)

**PENNSYLVANIA**  
(State or Other Jurisdiction  
of Incorporation or  
Organization)

**0-31157**  
(Commission  
file  
number)

**23-2507402**  
(I.R.S. Employer  
Identification  
Number)

**720 Pennsylvania Drive**  
**Exton, Pennsylvania 19341**  
(Address of principal executive offices)

**(610) 646-9800**  
(Registrant's telephone number, including area code)

**Item 9. Regulation FD Disclosure**

**Item 12. Results of Operations and Financial Condition.**

The following information is furnished under Item 9. "Regulation FD Disclosure" and Item 12. "Disclosure of Results of Operations and Financial Condition."

On April 29, 2004, Innovative Solutions & Support, Inc. issued a press release announcing its financial results for its second quarter and fiscal year to date periods ended March 31, 2004. A copy of the press release is attached as Exhibit 99.1 to this report and incorporated herein by reference.

The information in this Current Report on Form 8-K (including Exhibit 99.1 attached hereto) is furnished pursuant to Items 9 and 12 of Form 8-K and shall not be deemed to be "filed" for the purposes of Section 18 of the Securities Exchange Act of 1934 (the Exchange Act), or otherwise subject to the liabilities of such section, nor shall such information or exhibit be deemed incorporated by reference in any filing under the Securities Act of 1933 or the Exchange Act, except as shall be expressly set forth by specific reference in such a filing.

**Signatures**

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned, hereunto duly authorized.

Innovative Solutions & Support, Inc.

By: /s/ James J. Reilly  
James J. Reilly  
Chief Financial Officer

Date: April 30, 2004

---

**Exhibit Index**

99.1 Press Release dated April 29, 2004 announcing financial results for the second quarter and fiscal year to date periods ended March 31, 2004.

---