

KMG CHEMICALS INC  
Form 8-K  
December 07, 2009

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549**

**FORM 8-K**

**CURRENT REPORT**

**Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934**

**Date of Report (Date of earliest event reported): December 7, 2009 (December 7, 2009)**

**KMG Chemicals, Inc.**

(Exact name of registrant as specified in its charter)

**TEXAS**

(State or other Jurisdiction of  
Incorporation)

**000-29278**

(Commission File Number)

**75-2640529**

(IRS Employer Identification No.)

**9555 W. Sam Houston Pkwy S., Houston, Texas**

**Suite 600**

(Address of Principal Executive Offices)

**77099**

(Zip Code)

Registrant's telephone number, including area code: **713-600-3800**

(Former name or former address if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

**Item 2.02 Results of Operations and Financial Condition.**

On December 7, 2009, we issued a press release announcing our operating results for our first quarter in fiscal year 2010 (the three month period ended October 31, 2009). A copy of the press release is furnished as Exhibit 99.1 hereto.

**Item 9.01 Financial Statements and Exhibits**

(d) *Exhibits.*

99.1 Press Release, dated December 7, 2009

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

KMG Chemicals, Inc.

By: John V. Sobchak

Date: December 7, 2009

John V. Sobchak,  
Vice President and Chief Financial Officer