

Edgar Filing: EL PASO CORP/DE - Form 8-K

EL PASO CORP/DE
Form 8-K
July 30, 2001

1

=====

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934

Date of Report: July 30, 2001
(Date of Earliest Event Reported: July 30, 2001)

EL PASO CORPORATION
(Exact name of Registrant as specified in its charter)

DELAWARE
(State or other jurisdiction
of incorporation)

1-14365
(Commission File Number)

76-0568816
(I.R.S. Employ
Identification Nu

EL PASO BUILDING
1001 LOUISIANA STREET
HOUSTON, TEXAS 77002
(Address of principal executive offices) (Zip Code)

(713) 420-2600
(Registrant's telephone number, including area code)

N/A
(Former name or former address, if changed since last report)

=====

2

ITEM 5. OTHER EVENTS.

On July 25, 2001, El Paso Corporation (the "Company") entered into a Terms Agreement with J.P. Morgan Securities Inc., ABN AMRO Incorporated and Banc of America Securities LLC, pursuant to which the Company issued \$700,000,000 aggregate principal amount of 7.80% Medium Term Notes. The net proceeds from the sale of the Medium Term Notes were \$688 million and will be used by the Company to repay outstanding short-term indebtedness.

Edgar Filing: EL PASO CORP/DE - Form 8-K

- 4.1 Form of 7.80% Medium Term Note due 2031.
- 5.1 Opinion and consent of Andrews & Kurth L.L.P. regarding the legality of the securities.
- 10.1 Computation of Ratio of Earnings to Fixed Charges (incorporated by reference to Exhibit 12.1 the Registrant's Current Report on Form 8-K dated July 26, 2001).