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KERR MCGEE CORP /DE
Form 8-K/A
October 03, 2001

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SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Form 8-K/A

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934

October 2, 2001

(Date of Report - Date of earliest event reported)

KERR-McGEE CORPORATION

(Exact name of registrant as specified in its charter)

Delaware

1-16619

73-1612389

(State of Incorporation)

(Commission File Number)

(IRS Employer Identification No.)

Kerr-McGee Center
Oklahoma City, Oklahoma

73125

(Address of principal executive offices)

(Zip Code)

(405) 270-1313

(Registrant's telephone number)

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Item 5. Other Events

On September 26, 2001, Kerr-McGee Corporation priced three series of notes in an aggregate principal amount of \$1.5 billion. In connection therewith, Kerr-McGee has executed an underwriting agreement and an indenture, both of which are attached hereto as exhibits and are incorporated by reference herein.

Item 7. Financial Statements, Pro Forma Financial Information and Exhibits

(c) Exhibits

- 1.1 Underwriting Agreement dated September 26, 2001, between the Company and Lehman Brothers Inc., as representative of several underwriters named therein.
- 4.1 Indenture dated August 1, 2001, between Kerr-McGee Corporation and Citibank, N.A., as trustee.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

KERR-MCGEE CORPORATION

By: /s/ Deborah A. Kitchens

Deborah A. Kitchens
Vice President and Controller

Dated: October 3, 2001

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INDEX TO EXHIBITS

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