

FALCONE PHILIP  
Form 4  
January 05, 2012

**FORM 4**

**UNITED STATES SECURITIES AND EXCHANGE COMMISSION**  
**Washington, D.C. 20549**

Check this box  
if no longer  
subject to  
Section 16.  
Form 4 or  
Form 5  
obligations  
may continue.  
*See* Instruction  
1(b).

**STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF  
SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,  
Section 17(a) of the Public Utility Holding Company Act of 1935 or Section  
30(h) of the Investment Company Act of 1940

## OMB APPROVAL

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(Print or Type Responses)

1. Name and Address of Reporting Person \*  
**HARBINGER CAPITAL  
PARTNERS MASTER FUND I,  
LTD.**

(Last) (First) (Middle)

**C/O INTERNATIONAL FUND  
SVS. (IRELAND) LT, 78 SIR JOHN  
ROGERSON'S QUAY**

(Street)

2. Issuer Name **and** Ticker or Trading  
Symbol  
**Spectrum Brands Holdings, Inc.  
[SPB]**

3. Date of Earliest Transaction  
(Month/Day/Year)  
**01/03/2012**

5. Relationship of Reporting Person(s) to  
Issuer

(Check all applicable)

\_\_\_\_ Director \_\_\_\_X\_\_\_\_ 10% Owner  
\_\_\_\_ Officer (give title below) \_\_\_\_X\_\_\_\_ Other (specify  
below)

\*See Remarks

DUBLIN 2, L2 00000

4. If Amendment, Date Original  
Filed(Month/Day/Year)

6. Individual or Joint/Group Filing(Check  
Applicable Line)  
\_\_\_\_ Form filed by One Reporting Person  
\_\_\_\_X\_\_\_\_ Form filed by More than One Reporting  
Person

(City) (State) (Zip)

**Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned**

| 1. Title of Security (Instr. 3)           | 2. Transaction Date (Month/Day/Year) | 2A. Deemed Execution Date, if any (Month/Day/Year) | 3. Transaction Code (Instr. 8) | 4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5) |        |            | 5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4) | 6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 7. Nature of Indirect Beneficial Ownership (Instr. 4) |                                                           |
|-------------------------------------------|--------------------------------------|----------------------------------------------------|--------------------------------|-------------------------------------------------------------------|--------|------------|-----------------------------------------------------------------------------------------------|----------------------------------------------------------|-------------------------------------------------------|-----------------------------------------------------------|
|                                           |                                      |                                                    | Code                           | V                                                                 | Amount | (A) or (D) | Price                                                                                         |                                                          |                                                       |                                                           |
| Common Stock (par value \$0.01 per share) | 01/03/2012                           |                                                    | P                              |                                                                   | 16,700 | A          | \$ 28.19 <u>(1)</u>                                                                           | 27,902,208                                               | I                                                     | See footnotes <u>(2)</u> <u>(3)</u> <u>(4)</u> <u>(5)</u> |
| Common Stock (par value \$0.01 per share) | 01/04/2012                           |                                                    | P                              |                                                                   | 7,100  | A          | \$ 28.23 <u>(6)</u>                                                                           | 27,909,308                                               | I                                                     | See footnotes <u>(2)</u> <u>(3)</u> <u>(4)</u> <u>(5)</u> |

|                                                       |            |   |       |   |                     |            |                       |                                     |
|-------------------------------------------------------|------------|---|-------|---|---------------------|------------|-----------------------|-------------------------------------|
| Common<br>Stock (par<br>value<br>\$0.01 per<br>share) | 01/05/2012 | P | 7,000 | A | \$<br>28.33<br>(11) | 27,916,308 | I                     | See<br>footnotes<br>(2) (3) (4) (5) |
| Common<br>Stock (par<br>value<br>\$0.01 per<br>share) |            |   |       |   |                     | 79,100     | D (2) (3) (7)<br>(8)  |                                     |
| Common<br>Stock (par<br>value<br>\$0.01 per<br>share) |            |   |       |   |                     | 101,089    | D (2) (3) (9)<br>(10) |                                     |

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

**Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.**

SEC 1474  
(9-02)

**Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned**  
(e.g., puts, calls, warrants, options, convertible securities)

| 1. Title of<br>Derivative<br>Security<br>(Instr. 3) | 2. Conversion<br>or Exercise<br>Price of<br>Derivative<br>Security | 3. Transaction Date<br>(Month/Day/Year) | 3A. Deemed<br>Execution Date, if<br>any<br>(Month/Day/Year) | 4. Transaction<br>Code<br>(Instr. 8) | 5. Number<br>of<br>Derivative<br>Securities<br>Acquired<br>(A) or<br>Disposed<br>of (D)<br>(Instr. 3,<br>4, and 5) | 6. Date Exercisable and<br>Expiration Date<br>(Month/Day/Year) | 7. Title and<br>Amount of<br>Underlying<br>Securities<br>(Instr. 3 and 4) | 8. Price of<br>Derivative<br>Security<br>(Instr. 5) | 9. Nu<br>Deriv<br>Secur<br>Bene<br>Own<br>Follo<br>Repor<br>Trans<br>(Instr |
|-----------------------------------------------------|--------------------------------------------------------------------|-----------------------------------------|-------------------------------------------------------------|--------------------------------------|--------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------|---------------------------------------------------------------------------|-----------------------------------------------------|-----------------------------------------------------------------------------|
|                                                     |                                                                    |                                         |                                                             | Code                                 | V (A) (D)                                                                                                          | Date<br>Exercisable                                            | Expiration<br>Date                                                        | Title                                               | Amount<br>or<br>Number<br>of<br>Shares                                      |

## Reporting Owners

### Reporting Owner Name / Address

### Relationships

Director 10% Owner Officer Other

HARBINGER CAPITAL PARTNERS MASTER FUND I, LTD.  
C/O INTERNATIONAL FUND SVS. (IRELAND) LT  
78 SIR JOHN ROGERSON'S QUAY  
DUBLIN 2, L2 00000

X

\*See  
Remarks

|                                                                                                                  |   |                 |
|------------------------------------------------------------------------------------------------------------------|---|-----------------|
| HARBINGER CAPITAL PARTNERS LLC<br>450 PARK AVENUE, 30TH FLOOR<br>NEW YORK, NY 10022                              | X | *See<br>Remarks |
| HARBINGER CAPITAL PARTNERS SPECIAL SITUATIONS<br>FUND, L.P.<br>450 PARK AVENUE, 30TH FLOOR<br>NEW YORK, NY 10022 | X | *See<br>Remarks |
| HARBINGER CAPITAL PARTNERS SPECIAL SITUATIONS GP,<br>LLC<br>450 PARK AVENUE, 30TH FLOOR<br>NEW YORK, NY 10022    | X | *See<br>Remarks |
| HARBINGER HOLDINGS, LLC<br>450 PARK AVENUE, 30TH FLOOR<br>NEW YORK, NY 10022                                     | X | *See<br>Remarks |
| FALCONE PHILIP<br>450 PARK AVENUE, 30TH FLOOR<br>NEW YORK, NY 10022                                              | X | *See<br>Remarks |

## Signatures

|                                                                                                                                                              |            |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------|------------|
| Harbinger Capital Partners Master Fund I, Ltd.(+) By: Harbinger Capital Partners LLC, By:<br>Harbinger Holdings, LLC, Managing Member By: /s/ Philip Falcone | 01/05/2012 |
| Signature of Reporting Person                                                                                                                                | Date       |

|                                                                                                          |            |
|----------------------------------------------------------------------------------------------------------|------------|
| Harbinger Capital Partners LLC(+) By: Harbinger Holdings, LLC, Managing Member By: /s/<br>Philip Falcone | 01/05/2012 |
| Signature of Reporting Person                                                                            | Date       |

|                                                                                                                                                                                                 |            |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------|
| Harbinger Capital Partners Special Situations Fund, L.P.(+) By: Harbinger Capital Partners<br>Special Situations GP, LLC By: Harbinger Holdings, LLC, Managing Member By: /s/ Philip<br>Falcone | 01/05/2012 |
| Signature of Reporting Person                                                                                                                                                                   | Date       |

|                                                                                                                                 |            |
|---------------------------------------------------------------------------------------------------------------------------------|------------|
| Harbinger Capital Partners Special Situations GP, LLC(+) By: Harbinger Holdings, LLC,<br>Managing Member By: /s/ Philip Falcone | 01/05/2012 |
| Signature of Reporting Person                                                                                                   | Date       |

|                                                   |            |
|---------------------------------------------------|------------|
| Harbinger Holdings, LLC(+) By: /s/ Philip Falcone | 01/05/2012 |
| Signature of Reporting Person                     | Date       |

|                               |            |
|-------------------------------|------------|
| /s/ Philip Falcone(+)         | 01/05/2012 |
| Signature of Reporting Person | Date       |

## Explanation of Responses:

- \* If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) The price shown in Column 4 is a weighted average purchase price of the shares of common stock of Spectrum Brands Holdings, Inc. (the "Issuer"), par value \$0.01 per share (the "SPB Shares") on the transaction date. The price range for the purchases is \$28.00 to \$28.36 per SPB Share. The Reporting Persons undertake to provide upon request by the staff of the Securities and Exchange

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Commission, the Issuer or a security holder of the Issuer full information regarding the number of shares purchased at each separate price.

- (2) In this Form 4, "HGI" refers to Harbinger Group Inc.; "Special Situations Fund" refers to Harbinger Capital Partners Special Situations Fund, L.P.; "HCPSS" refers to Harbinger Capital Partners Special Situations GP, LLC, the general partner of the Special Situations Fund; the "Master Fund" refers to Harbinger Capital Partners Master Fund I, Ltd.; "Harbinger LLC" refers to Harbinger Capital Partners LLC, the investment manager of the Master Fund; "Harbinger Holdings" refers to Harbinger Holdings, LLC, the managing member of HCPSS and Harbinger LLC; and "Mr. Falcone" refers to Philip Falcone, the managing member of Harbinger Holdings and the portfolio manager of the Master Fund and Special Situations Fund. (cont'd in FN 3)
- (3) (cont'd from FN 2) "HCP Persons" refers collectively to the Master Fund, Harbinger LLC, Harbinger Holdings, the Special Situations Fund, HCPSS and Mr. Falcone, each of whom is a Reporting Person.
- (4) These SPB Shares are directly owned by HGI, which is not a Reporting Person hereunder; HGI has filed a separate Statement of Changes in Beneficial Ownership on Form 4 with respect to its direct interest in the SPB Shares. These SPB Shares owned by HGI may be deemed to be indirectly beneficially owned by each of the HCP Persons, each of which is a Reporting Person.
- (5) Each of the HCP Persons disclaims beneficial ownership of the SPB Shares owned by HGI except to the extent of his or its pecuniary interest therein, and this report shall not be deemed an admission that such person is the beneficial owner of such SPB Shares for purposes of Section 16 of the Securities Exchange Act of 1934, as amended, or for any other purpose.
- (6) The price shown in Column 4 is a weighted average purchase price of the SPB Shares on the transaction date. The price range for the purchases is \$28.09 to \$28.30 per SPB Share. The Reporting Persons undertake to provide upon request by the staff of the Securities and Exchange Commission, the Issuer or a security holder of the Issuer full information regarding the number of shares purchased at each separate price.
- (7) These SPB Shares are owned directly by the Master Fund, which is a Reporting Person.
- (8) These SPB Shares may be deemed to be indirectly beneficially owned by the following, each of whom is a Reporting Person: Harbinger LLC, Harbinger Holdings and Mr. Falcone. Each of these Reporting Persons disclaims beneficial ownership of the SPB Shares except to the extent of his or its pecuniary interest therein, and this report shall not be deemed an admission that such Reporting Person is the beneficial owner of the SPB Shares for purposes of Section 16 of the Securities Exchange Act of 1934, as amended, or for any other purpose.
- (9) These SPB Shares are owned directly by the Special Situations Fund, which is a Reporting Person.
- (10) These SPB Shares may be deemed to be indirectly beneficially owned by the following, each of whom is a Reporting Person: HCPSS, Harbinger Holdings and Mr. Falcone. Each of these Reporting Persons disclaims beneficial ownership of the SPB Shares except to the extent of his or its pecuniary interest therein, and this report shall not be deemed an admission that such Reporting Person is the beneficial owner of the SPB Shares for purposes of Section 16 of the Securities Exchange Act of 1934, as amended, or for any other purpose.
- (11) The price shown in Column 4 is a weighted average purchase price of the SPB Shares on the transaction date. The price range for the purchases is \$27.93 to \$28.62 per SPB Share. The Reporting Persons undertake to provide upon request by the staff of the Securities and Exchange Commission, the Issuer or a security holder of the Issuer full information regarding the number of shares purchased at each separate price.

### Remarks:

(+) The HCP Persons and HGI may be deemed to be members of a "group" for purposes of the Securities Exchange Act of 1934.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.