

Edgar Filing: LENDINGTREE INC - Form 8-K

LENDINGTREE INC
Form 8-K
April 17, 2002

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, DC 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of report (Date of earliest event reported): April 16, 2002

LENDINGTREE, INC.

(Exact name of registrant as specified in charter)

Delaware	000-29215	25-1795344
-----	-----	-----
(State or other jurisdiction of incorporation)	(Commission file number)	(IRS Employer Identification Number)
11115 Rushmore Drive, Charlotte, North Carolina		28277
-----	-----	-----
(Address of principal executive offices)		(Zip Code)

Registrant's telephone number, including area code: (704) 541-5351

ITEM 5. OTHER EVENTS.

On April 16, 2002, LendingTree announced that it has sold a total of 500,000 newly issued shares of common stock to a group of three institutional and accredited investors in a private placement for gross proceeds of \$5.9 million. See Exhibit 99.1.

ITEM 7. FINANCIAL STATEMENTS, PRO FORMA FINANCIAL INFORMATION AND EXHIBITS.

- (a) Financial Statements. Not applicable.
- (b) Pro Forma Financial Information. Not applicable.

Edgar Filing: LENDINGTREE INC - Form 8-K

(c) Exhibits. The following exhibit is filed herewith:

- 10.1 Subscription Agreement between LendingTree, Inc. and SMALLCAP World Fund, Inc. dated April 12, 2002
- 10.2 Subscription Agreement between LendingTree, Inc. and Ashford Capital Management Inc. dated April 12, 2002
- 10.3 Subscription Agreement between LendingTree, Inc. and Pequot Scout Fund, L.P.
- 10.4 Subscription Agreement between LendingTree, Inc. and Pequot Navigator Offshore Fund, Inc.
- 99.1 Press release issued on April 16, 2002.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

LENDINGTREE, INC.

Date: April 16, 2002

By: /s/ Douglas R. Lebda

Name: Douglas R. Lebda
Title: Chief Executive Officer

SECURITIES AND EXCHANGE COMMISSION
Washington, DC

EXHIBITS

CURRENT REPORT
ON
FORM 8-K

Date of Event Reported:
April 16, 2002

Commission File No:
000-29215

LENDINGTREE, INC.

EXHIBIT INDEX

Exhibit No.	Exhibit Description
-----	-----

Edgar Filing: LENDINGTREE INC - Form 8-K

- 10.1 Subscription Agreement between LendingTree, Inc. and SMALLCAP World Fund, Inc. dated April 12, 2002
- 10.2 Subscription Agreement between LendingTree, Inc. and Ashford Capital Management Inc. dated April 12, 2002
- 10.3 Subscription Agreement between LendingTree, Inc. and Pequot Scout Fund, L.P.
- 10.4 Subscription Agreement between LendingTree, Inc. and Pequot Navigator Offshore Fund, Inc.
- 99.1 Press release issued on April 16, 2002.