

MOBILE MINI INC
Form 8-K/A
August 10, 2006

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, DC 20549
FORM 8-K/A
CURRENT REPORT**

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): July 31, 2006

MOBILE MINI, INC.

(Exact name of registrant as specified in its chapter)

Delaware

1-12804

86-0748362

(State or other jurisdiction
of incorporation)

(Commission
File Number)

(IRS Employer
Identification No.)

7420 South Kyrene Road, Suite 101, Tempe, Arizona

85283

(Address of principal executive offices)

(Zip Code)

Registrant's telephone number, including area code: (480) 894-6311

None

(Former name or former address, if changed since last report)

- o Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - o Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - o Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - o Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 2.02 Results of Operations and Financial Condition.

The purpose of this Current Report on Form 8-K/A is to amend the Current Report on Form 8-K of Mobile Mini, Inc. (the Company) furnished on July 31, 2006. In that prior report, the Company provided a reconciliation of EBITDA to net cash provided by operating activities in connection with its earnings press release. However, certain amounts related to net cash provided by operating activities have been revised. This current report sets forth below the amended reconciliation of EBITDA to net cash provided by operating activities (in thousands), which includes the effects of rounding:

| | Three Months Ended June 30, 2006 | Three Months Ended June 30, 2005 | Six Months Ended June 30, 2006 | Six Months Ended June 30, 2005 |
|--|--|--|--------------------------------------|--------------------------------------|
| EBITDA | \$ 28,618 | \$ 24,548 | \$ 52,179 | \$ 43,583 |
| Senior Note redemption premiums | (4,987) | | (4,987) | |
| Interest paid | (3,827) | (1,756) | (14,726) | (11,011) |
| Income and franchise taxes paid | (46) | (129) | (111) | (216) |
| Amortization of share-based compensation | 781 | | 1,535 | |
| Gain on sale of lease fleet units | (1,301) | (932) | (2,232) | (1,722) |
| Loss on disposal of property, plant and equipment | 11 | 17 | 40 | 434 |
| Deferred income taxes | (131) | 125 | (133) | 197 |
| Changes in certain assets and liabilities, net of effect of businesses acquired: | | | | |
| Receivables | (5,369) | (1,283) | (3,892) | (2,088) |
| Inventories | (1,370) | (6,039) | (2,373) | (8,621) |
| Deposits and prepaid expenses | 287 | 1,166 | 294 | 1,253 |
| Other assets and intangibles | 207 | (5) | (3) | 21 |
| Accounts payable and accrued liabilities | 6,403 | 4,419 | 3,698 | 5,120 |
| Net cash provided by operating activities | \$ 19,276 | \$ 20,131 | \$ 29,289 | \$ 26,950 |

In accordance with general instruction B.2 to Form 8-K, information in this Item 2.02 shall not be deemed filed for purposes of Section 18 of the Securities Exchange Act of 1934, or otherwise subject

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to the liabilities of such section, nor shall it be deemed incorporated by reference in any filing under the Securities Act of 1933, except as shall be expressly set forth by specific reference in such filing.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

MOBILE MINI, INC.

Dated: August 10, 2006

/s/ Lawrence Trachtenberg

Name: Lawrence Trachtenberg

Title: Executive Vice President and Chief
Financial Officer